

Under the Patronage of Sheikha Jawaher Al Khalifa

# Global Family Office Investment Summit

30th Anniversary Edition - Connecting Minds & Creating the Future

-  Miami, Trump International Beach Resort, Sunny Isles
-  March 24 - 25, 2026
-  GFOIS.com



"Connecting a World of Opportunities in Miami"

*2016 - 2026 - A Decade of Hosting Family Office Summits*

# Welcome to the 30<sup>th</sup> Anniversary Edition of the Global Family Office Investment Summit:

## A Special Message from Sheikha Jawaher Al Khalifa

*It is with great pleasure that I welcome you to Miami for the landmark 30th Edition of the Global Family Office Investment Summit.*

*Over the past decade, this distinguished Summit Series has grown into far more than a gathering of global investors and enterprising entrepreneurs. It has become a powerful bridge between regions, uniting the Middle East and the United States through a shared vision for long-term prosperity. Dubai and Miami now stand proudly as Gateway Cities for this international dialogue, and soon, my home country of Bahrain will join them. I very much look forward to hosting you in both Miami and Bahrain as future Summits continue to expand our family office community's meaningful global platform.*

*What makes this community so special is that we are united not only by capital, but by purpose. Together, we came to build what comes next, which is even more powerful than what has come before. This requires strong belief - in people, in vision, and in our collective ability to build lasting momentum that transcends generations.*

*Today, family offices are uniquely positioned to lead with intention. This Summit offers an extraordinary environment to exchange ideas, cultivate trusted relationships, and explore investments that create both financial value and societal progress.*

*I extend my heartfelt appreciation to the organizers, partners, speakers, and distinguished delegates whose continued commitment has shaped the Summit's remarkable journey.*

*May your time in Miami spark new partnerships, inspire bold thinking, and strengthen the bridges that connect our regions and our shared future.*

*Welcome, and I wish you a truly impactful and memorable Summit.*



## Shaping the Future of Innovation & Opportunity in Miami

*"It is with immense pride that we welcome you to the 30<sup>th</sup> Global Family Office Investment Summit here in Dubai.*

*This event represents not just a meeting of global capital but a fusion of forward-thinking leaders dedicated to uncovering groundbreaking investment opportunities.*

*From blockchain and digital assets to fintech, Web3, healthcare, real estate, venture capital, private equity, and co-investments, we will explore a diverse range of transformative topics.*

*Together, we are here to shape a sustainable and innovative future, setting the stage for growth and success for generations ahead."*

**Summit Hosts: Sheikha Jawaher Al Khalifa, Mohamed Al Ali, Hadi Al Alawi, Khalid Al Zayani, H.E. Claudia Pinto & Anthony Ritossa**

## Over 300+ Investors & Industry Professionals from around the world including:

- Global Entrepreneurs & Founders
- Family Offices
- Private Investors
- Family Businesses
- Pensions & Endowments, and Foundations
- Sovereign Wealth Funds
- Government Officials
- Philanthropists
- Other Influential Global Leaders



# Speakers

Speakers & Guests of Honour from around the world, some of which include:



**Summit Patron**  
**Sheikha Jawaher Al Khalifa**  
Kingdom of Bahrain & UAE



**Summit Chairman**  
**Hadi Al Alawi**  
Chairman  
Al Hayat Group  
Kingdom of Bahrain



**Summit Host**  
**Khalid Al Zayani**  
Honorary Chairman  
Al Zayani Investments  
Kingdom of Bahrain



**Summit Host**  
**Mohamed Al Ali**  
CEO  
Al Ali Holdings  
UAE



**Summit Host**  
**H.E. Claudia Pinto**  
Head of Philanthropy & Sustainability  
H.H. Sheikh Marwan Bin Mohammed Bin Rashid Al Maktoum  
UAE



**Summit Host**  
**Anthony Ritossa**  
Founder  
Global Family Office  
Investment Summits  
UAE



**Summit Master of Ceremonies**  
**Cal Evans**  
Managing Associate  
Gresham International  
United Kingdom



**H.E. Sheikha Dr. Denitsa Al Shanfari**  
Diplomat & Human Rights Advocate  
Oman



**H.H. Sheikh Saoud Bin Faisal Bin Sultan Al Qassimi**  
UAE



**H.R.H. Prince Gharib El Chemor**  
Best-Selling Author | Philosopher | Speaker | Visionary Polymath  
USA



**Dr. Capt. Mohamed Al Mubarak**  
Group CEO  
NFINITY8 Group  
UAE



**Seyed Mohamed Ansar Moulana**  
CEO  
Private Office of H.H. Sheikh Saud bin Faisal bin Sultan Al Qassimi  
UAE



**Candice Beaumont**  
Chairman  
Salsano Group  
USA



**Lord Carmine Villani**  
Executive Board Member  
Saudi Crown Holding  
Kingdom of Saudi Arabia



**Her Majesty Queen Diambi Kabatusuila**  
Democratic Republic of  
Congo



**Brock Pierce**  
Founder  
Percival  
USA



**H.E. Supha Xayprasith-Mays**  
Gubernatorial Candidate for  
Governor of Arkansas 2026  
USA



**H.E. Dr. Nadia Meknouzi**  
PFC M.E.N.A President  
NTLM C.E.O & Founder  
M.E.N.A Region SEA President  
USA



**Gordon "Grant" Curtis**  
CIO & Executive Director  
CI Investments SFO  
Puerto Rico, Ticino  
Switzerland



**Dr. Catherine Waldrop**  
Medical Director  
CI Investments SFO,  
Puerto Rico, Ticino  
Switzerland



**Rosemary Sagar**  
Principal &  
Chief Investment Officer  
Sagar Family Office  
USA



**Chaz Y. Lazarian, Esq.**  
Family Principal  
Elle Family Office  
USA



**Eti S. Lazarian**  
Family Principal  
Elle Family Office  
USA



**Wendy Craft**  
CEO  
Elle Family Office  
(Lazarian Family SFO)  
USA



**Stephen M. Klein,  
J.D., LL.M.**  
CEO  
Salarium Family Office  
USA



**Talal Thabet**  
Founder  
ASIMOV Systems  
UAE



**Basil Al Ghayayini**  
Chairman & CEO  
BMG Financial Group  
Kingdom of Saudi Arabia



**Dimitris Horiatis**  
US Director  
Bahrain Economic  
Development Board  
Kingdom of Bahrain



**Brian Mac Mahon**  
Director, Nathan Family Office  
Head Honcho, Expert DOJO  
USA



**Hon. Steve Southerland, II,**  
Partner, Capitol Hill Consulting Group  
Former Congressman, Florida 2nd Congressional District  
USA



**Mary Millben**  
International Singer, Actress, Investor, Founder, CEO  
JMDE Enterprises Inc  
USA



**Lt. Col. (Ret.) Dr. Iryna Andrukh**  
Strategic Leader, Decorated Combat Veteran, International Negotiator, PhD Psychologist with extensive experience in defense policy, energy security, forensic psychology, & resilience  
USA



**Nicholas Gasperi Wiles**  
COO  
Liberty Wireless Mobile (Trump Mobile)  
USA



**Carol Pepper**  
CEO  
Pepper International Family Office  
USA



**Muhammad Ali Jnr**  
Son of the Legendary World Boxing Champion, Muhammad Ali  
USA



**Nick Spanos**  
Bitcoin Pioneer  
Inventor Multi Branch Blockchain, Blockchain Voting  
USA



**Keith Koo**  
Founder, Silicon Valley Insider  
Vice President, US Capital  
USA



**Kenny Anunike**  
Super Bowl 50 Champion | CEO, Skelo Wear® | Startup Founder | 2x Duke Grad | Former D1 NCAA Coach | Building at the Intersection of Sports, Tech & Legacy  
USA



**Siddharth Shankar**  
Founder  
Kroisos Investment Company  
United Kingdom



**Rod Miller**  
CEO  
Miami-Dade Beacon Council  
USA



**Santiago Rojas**  
CIO & Board Member  
Rojas Family Office  
Colombia



**Marcela Charry**  
Co-Founder  
2FIT BRANDS  
USA



**ERock Christopher**  
CEO  
BizFamous  
USA



**Timothy L. Smith, CFP(R)**  
Founder  
Structured Portfolios  
USA



**Tara Smith**  
CHHP Brand Ambassador  
Mitozen Scientific  
USA



**Sharjeel Kashmir**  
Chairman  
HBS Alumni Angels of  
Greater New York  
USA



**Daniel Kaufman**  
Real Estate Developer |  
Founder, Kaufman  
Development & Kaufman  
Family Office  
USA



**Nicolas Tétrault, M.Sc.**  
President, Arthur Tétrault  
Centers  
President, Advanced Medical  
Treatment Center  
Canada & UAE



**Can Duna**  
Director, Chairman's Office  
Polat Holding  
Turkey



**Dr. Samiullah Khan**  
Chief Sustainability Officer  
Fakhruddin Holdings  
UAE



**Dr. JD Singh M.D.**  
Chairman  
Singh Family Office  
USA



**Ken Nguyen**  
CIO  
Singh Family Office  
USA



**Pranav Jyoti**  
GP & CIO, Mirai Capital  
Global | Jyoti Family Trust  
| CIO Multi Royal Family  
Offices & Strategic  
Investments  
Strategic Advisor, Asia &  
Middle East, Blue Origin  
UAE



**Jack Kalavritinos**  
Founder & Principal, JK Strategies  
Former White House, HHS & FDA  
official in the Trump & Bush 43  
Administrations  
USA



**Anmol Goel**  
CEO & Partner  
Gacs Multi Family Office  
United Kingdom



**Daven Michaels**  
New York Times Bestselling  
Author, 30 Year CEO  
Puerto Rico



**Michael R. Harris**  
Founder  
Godfather Investments,  
Death Row Records and  
Community First Action  
USA



**Tan Egeli**  
Chairman  
Egeli & Co Family Office  
Turkey



**Julie Smithson**  
Co-Founder  
Unlimited Awesome  
Canada



**Alan Smithson**  
Founder  
Unlimited Awesome  
Canada



**Haim Sakal**  
Managing Director  
**Sakal Group Family Office**  
Middle East & USA



**Koby Sakal**  
Managing Director  
**Sakal Group Family Office**  
Middle East & USA



**Solomon Ibragimov**  
Senior General Partner  
**Sakal Group Family Office**  
Middle East & USA



**Scott Stevens**  
Founder & CEO  
**Grays Peak Capital + Black Peak**  
USA



**Beverly Moore Ben-Lulu**  
Founder  
**Global Family Guild**  
USA



**Kevin McGovern**  
Chairman & CEO  
**McGovern Capital Family Office**  
USA



**James Korman**  
President  
**Korman Family Office**  
USA



**Alan Reid**  
President  
**Arista Group Family Office**  
USA



**Dr. Abdur Nimeri**  
Managing Partner & CIO  
**West Mountain Group**  
USA



**Aman Sohail**  
Advisor  
**Kim Family Trust**  
USA



**Lalit K Jha**  
Member of the White House Press Pool | Veteran Journalist, Founder & CEO of 5WH, the world's first virtual newsroom that empowers independent journalists  
USA



**Isaac Toledano**  
Founder & CEO  
**BH Group**  
USA



**Michael Terpin**  
**Transform Capital | SFO**  
Puerto Rico



**Adi Soozin**  
Best-Selling Author  
**5th Gen Real Estate Family**  
USA



**Maysa Baransi**  
Member Board of Directors  
**Salet Holding**  
United Kingdom



**Youssef El Maddarsi**  
Co-Founder  
**Naoris Protocol**  
USA



**Kristina Krykhtin**  
CEO  
The Kristina Krykhtin Group  
USA



**Nadja Atwal**  
Private Capital  
x Growth Media  
USA



**Luke Henning**  
Chairman  
Biofluff  
USA



**Sahin Ozdemir**  
Founding Partner  
Eminova Holdings  
International  
Turkey



**Melisa Ozdemir**  
Founder  
Eminova Funding  
USA



**Amari Lewis-Simpson**  
Founder & CEO  
Lewis-Simpson Partners  
Capital Group  
United Kingdom



**Richie Hosein**  
Founder & CEO  
Freehealth.ai  
USA



**Amit Jain**  
Co-Founder  
Ashika Global Family  
Office  
India



**Dr. Ahmed Emara**  
Co-Founder & Chairman  
B Healthcare  
Investments (BHI)  
UAE



**Sheikh Muhammad Noman**  
Founder & CEO  
Pegasus Capital Investments  
UAE



**Rutger Janse**  
President  
Janse Capital II  
Monaco



**Mariya Spartalis**  
Founder & CEO  
Spartalis Capital  
Switzerland



**Steve Williams**  
CEO  
PFC: Pillow Fight  
Championship  
USA



**José Almeida Araújo**  
Chairman  
Araujo Family Office  
UAE



**Giordano Morichi**  
Founding Partner, Chief  
Business Development Officer  
& Investor Relations  
Terra Innovatum Global  
Italy



**Alessandro Petrucci**  
Co-Founder & CEO  
Terra Innovatum Global  
Italy



**Nathalia Rojas**

Co-Founder  
2FIT BRANDS  
USA



**Pete Henderson**

Founder & CEO  
E2G FOOD  
United Kingdom



**Marc J. Flohr**

Executive Board Member  
Mingenta Family Office  
Switzerland



**Andreus Meza**

Development And Aquisitions  
Private Family Office  
USA



**Nikola Petkovic**

Entrepreneur, Investor,  
Sports Agent  
Kingdom of Saudi Arabia



**Dr. Henry Vincenty**

CEO  
Endoca - Institute for  
Natural Medicine  
Denmark & USA



**Dr. Nicholas Perricone**

Entrepreneur | Chairman  
Perricone Family Office  
USA



**Adam Reiser**

Founder & CEO  
Verity One Ltd  
USA



**Michelle Tan**

Co-Founder  
Verity One Ltd  
USA



**Kingsley Advani**

Chairman  
Advani Family Office  
UAE



**Vineet Budki**

Managing Partner & CEO  
Cypher Capital  
UAE



**Dr. Kelly Zou**

Co-Founder & CEO  
AI4Purpose  
USA



**Carmelo Caggia**

Former CNBC Italy Anchor,  
Founder & CEO  
Creative Solutions  
Italy



**Alexander Rees-Evans**

President of the Blockchain  
Commission  
World Business Union  
France



**Zeeshan Mallick**

Founder & CEO  
The Master Collective  
UAE



**Nathan Liu**

Co-Founder & CTO  
The Master Collective  
UAE



**Dr. Simon Weiss**

CEO

Prostate Cancer  
Treatment Centers  
USA



**Dr. Edward Gheiler**

Chief Medical Officer  
Prostate Cancer  
Treatment Centers  
USA



**Rachit Goel**

Founder & Chairman  
Chaman Udyog Family  
Office  
India



**Cassandra Sebastian  
Pernia**

Founder & CEO  
Zyro  
USA



**Jorge Sebastiao**

Co-Founder  
EcoX  
UAE



**C. Robert Pedraza**

Executive Vice President  
BPGbio, Inc.  
USA



**Paul Friedman**

CEO  
Cobalt SFO Investments  
UAE



**Jeanette Pressman**

Governor  
Miami Association of  
Realtors, Residential  
USA



**Michael Markowski**

Director of Research  
AlphaTack  
USA



**Shekhar Natarajan**

Founder & CEO  
@Orchestra.AI  
USA



**Dyuti Parruck**

CEO & Partner  
Decisive Zone  
UAE



**Ayaz Salman**

Entrepreneur, Angel  
Investor, Real Estate  
Investor & Advisor  
Xperience Realty  
UAE



**Jayson Kim**

General Partner  
Legendary Ventures  
USA



**Jill Kravitz**

Founder & Global  
Real Estate Consultant  
Larger than Life Real Estate  
Consultant LLC  
USA



**Pedro Guerra Alves**

Founder & CEO  
PGA Consultoria  
Portugal



**Fernando Marengo**

Chief Economist & Partner  
BlackToro Global  
Investments  
USA



**Sean Davatgar**

Chairman  
Dava Capital (SFO)  
USA



**Sharif El-Gamal**

Chairman & CEO  
Soho Properties  
USA



**Yolanda Perez**

Co-Founder & Chair  
Miami Chamber of  
Commerce Dubai  
USA



**Nick Naamou**

Co-Founder & Chair  
Miami Chamber of  
Commerce Dubai  
USA



**Rose Satz**

CEO & Co-Founder  
Advanced Innovative Partners  
USA



**Elena Rakhimova**

Founder & CEO  
Rahim Invest F0  
Switzerland



**Jonathan Low**

Founder & CEO  
Biptap  
Singapore



**Vishal Arora**

Founder & Managing Partner  
PanCosmic Capital  
USA



**Brandon Berquam**

Co-founder & Chief Visionary  
Officer  
Rypplzz  
USA



**Viktoriia Vasylchenko**

Founder  
Share To Care World  
UAE & Ukraine



**Stanley Kim**

Co-Founder & CEO  
WinSanTor  
USA



**Dr. Saif Khalil**

Chairman & CEO  
Aevumed  
USA



**Jen Bawden**

CEO  
Bawden Capital  
USA



**Bruce Galloway**

Chief Investment Officer  
Galloway Capital Partners  
USA



**Luis Eduardo Gutiérrez**

Managing Director  
BlackTORM Global  
Investments  
USA



**Mayan Metzler**

Founder & CEO  
TerraLux  
USA



**Rutvik Deepak**  
Co-Founder & Principal  
60 Ventures  
Canada



**Vali Lazarescu**  
CEO  
Paladin Ventures | SFO  
Canada



**Dr. Scott Haack**  
Founder & President  
Hover Hero  
USA



**Bruce Porter Jr.**  
CEO, GlobalBoost  
Founder, Washington Elite  
USA



**David Porter**  
COO, GlobalBoost & Impact  
Money Show  
Founder, Washington Elite  
USA



**Ohad Tzur**  
Managing Partner  
Venture Forward Capital  
USA



**Adrian Bulzacki, PhD**  
President  
Orbital Quantum Inc.  
Canada



**Siavosh Derakhti**  
Co-Founder & CMO  
QLUBO  
Sweden / Nordics



**Clark Varin**  
Chairman  
Teach A Man To Fish  
USA



**Irene Zhang**  
Managing Director  
Li Family Office  
USA



**Pattamaporn Tongsuksit**  
Co-Founder &  
Chief Operations Officer  
Phcare4u  
Kingdom of Bahrain



**Jorge Fajardo, J. D.**  
Founder & CEO  
KPI Capital Partners  
& Keystone Energy  
USA



**Mohammad Hasham**  
Founder, CohnReznick LLP  
Founder, Aureum  
Leaders Circle  
USA



**Iacopo Torrini**  
CEO  
Crystal Bridge  
Japan



**Katie Hilborn**  
Founder  
NextGen Stewardship &  
Compass Rose Intl  
USA



**Marcela Medeiros**  
Founder & Chairman  
Zanara Trust Co  
USA



**Harry Sardinas**  
Podcast Host, Business Growth Strategist |  
Founder, **Speakers are Leaders**  
USA



**Lily Patrascu**  
Book Publisher | Podcaster |  
Personal Brand Strategist |  
Awakened Titans Podcast  
United Kingdom



**Balbir Singh**  
Venture Capitalist  
**The Family Office**  
United Kingdom



**Owen Clater**  
CEO & Angel Investor  
**Becks & Clates**  
United Kingdom



**Greg Downey**  
Managing Director  
**Purim Ventures**  
USA



**Dr. Billy Issa**  
Founder  
**Africa Economic Forum**  
DRC



**Ambassador Luis Suarez PhD**  
President  
**Suro Global Corp**  
USA



**Dr. Sara Rana**  
CIO  
**Kim Family Trust**  
USA



**Michel Thomas**  
Founder & CEO  
**The ECO Channel**  
USA



**Mr. Ace**  
Investor, Entrepreneur &  
Conscious Capitalist  
USA



**Tom Kerber**  
Founder & CEO  
**SunPowerLED**  
USA



**Duel Glass**  
Principal  
**Glass Family Office**  
USA



**Trish Kane**  
Founder & CEO  
**Healerverse**  
USA



**Curtis Bond**  
Co-Founder  
**NA Innovations**  
USA



**Alex Fesiak**  
Co-Founder  
**NA Innovations**  
Ukraine



**Andrew Spanding**  
CEO  
**Price Slide**  
USA



**Jack Storey**  
Chief Investment Officer  
**Bluestone Family Office**  
United Kingdom



**Brogan Main**  
Managing Director, Lynas Family Group  
Structured Finance, NovaSol Energy  
United Kingdom



**Ricardo C. Sieveking**  
Principal  
**Single Family Office**  
USA



**Alan Talib**  
CEO  
**NordGulf Alliance**  
United Kingdom



**Dr. Ahmed Talib**  
Chief Medical Advisor  
**NordGulf Alliance**  
United Kingdom



**Adela Fabian**  
Founder & CEO  
**Fabiani & Partners**  
Romania



**Ismael Abu Freh**  
Co-Founder & CEO  
**Sportnik 360**  
United Kingdom



**Liudmyla Halchanska**  
Co-Founder & CMO  
**Sportnik360**  
United Kingdom



**Hugo Della Motta**  
Founder & Managing Partner  
**Vanderlu Strategic Partners (MFO)**  
USA



**Azael Rodriguez**  
Partner & Director  
**True North Capital Corp | Multi-Family Office**  
Mexico



**Dr. Weiqing Gu**  
Founder & Chief Scientist  
**Dasion AI**  
USA



**Bernt Ullmann**  
Co-Founder & Managing Member  
**Ch@mobile**  
USA



**Elle Ullmann**  
Founder & Board Member  
**Happy Health & World Happiness Foundation**  
USA



**Ibrahim Bakhrani**  
Managing Director  
**Digital Communication LLC (Digicomm)**  
UAE



**Serhat Cicekoglu**  
Partner  
**Sente Ventures**  
USA



**Eva Barboza**  
Founder & President  
**GIS: Education is the key!**  
USA & LATAM



**Lalla Asmaa Alaoui**  
Founder, CEO & AI Architect  
HelloAgentic.ai & AllMyAI.ai  
USA



**Alex Salzman**  
Managing Director  
BLD Holdings  
Indonesia



**John H. Arundel**  
Managing Director  
Perdicus Global  
Communications  
USA



**Ruth Katz**  
CEO  
Tides Turn Capital  
USA



**Dwight Ringdahl**  
CEO & CTO  
Global Boost Media Inc  
USA



**Natalia García**  
U.S. Representative & Strategic  
Partnerships Advisor  
Vanadi Treasury S.A.  
USA



**Esau Rojo**  
CEO  
Vanadi Treasury S.A.  
Spain



**Sascha Grumbach**  
Founder & CEO  
Green Mining DAO  
Switzerland





# Spot Light on Iconic Global Family Office Investors



**Moderator**  
**Wendy Craft**  
CEO  
Elle Family Office  
(Lazarian Family SFO)  
USA



**Hadi Al Alawi**  
Chairman  
Al Hayat Group  
Kingdom of Bahrain



Moderator



Hussein Sayed  
Anchor  
CNBC Arabia  
UAE



H.H. Shaikha Jawaher  
Al Khalifa  
UAE



Claudia Pinto  
Head of Philanthropy  
& Sustainability



Ahmed Al-Mazrouei  
Strategic Planning &  
Government Affairs  
Sharjah Government  
UAE









# Global Family Office Investment Summit

## 30<sup>th</sup> Anniversary Edition - Miami

**Day 1:**  *Tuesday March 24, 2026*

 *Trump International Beach Resort,  
Sunny Isles, Miami - Ocean Ballroom*



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**8:30**  
50 mins

Registration, networking, and morning refreshments featuring the finest selection of Arabian coffees.

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**9:20**  
10 mins

**Master of Ceremonies Welcoming Opening Remarks:**

*Master of Ceremonies: Cal Evans, Managing Associate, Gresham International, United Kingdom*

*Summit Host: Anthony Ritossa, Founder, Global Family Office Investment Summits, UAE*

*Summit Chairman: Hadi Al Alawi, Chairman, Al Hayat Group, Kingdom of Bahrain*

*Summit Patron: Sheikha Jawaher Al Khalifa, Kingdom of Bahrain & UAE*

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**9:30**  
5 mins

The 2026 Global Family Investment Summit is pleased to welcome Award-winning International Singer **Mary Millben** as featured entertainment and speaker. Mary is now one of the world's most celebrated voices having performed for five consecutive U.S. Presidents - 43rd President George W. Bush, 44th President Barack Obama, 45th President Donald Trump, 46th President Joe Biden, 47th President Donald Trump, international royalty, and world leaders. Following her resounding performance for President Donald Trump at the 60th Presidential Inauguration, Mary will open our Summit performing in celebration of America and its global alliances for good.

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**9:35**  
40 mins

**Opening Keynote Panel: Mastering VC Investments for Family Offices**

With the surge in Private Equity and VC deals, family offices face unique challenges in competing for top opportunities. This session offers in-depth insights into strategies and nuances for family offices to successfully navigate and thrive in the VC investment landscape.

*Moderator: Keith Koo, Founder, Silicon Valley Insider | Vice President, US Capital, USA*

**Kevin McGovern**, Chairman & CEO, McGovern Capital Family Office, USA

**Brian Mac Mahon**, Director, Nathan Family Office | Head Honcho, Expert DOJO, USA

**Sharjeel Kashmir**, Chairman, HBS Alumni Angels of Greater New York, USA

**Dr. JD Singh M.D.**, Chairman, Singh Family Office, USA

**Balbir Singh**, Venture Capitalist, The Family Office, United Kingdom

**Anmol Goel**, CEO & Partner, Gacs Multi Family Office, United Kingdom

**Ohad Tzur**, Managing Partner, Venture Forward Capital, USA

**10:15**  
10 mins

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### **Ultra Exclusive Fireside Chat: Protecting and Growing Your Wealth: How to Increase Stock Market Returns While Reducing Market Risk**

**Timothy L. Smith, CFP(R), Founder, Structured Portfolios, USA**

*In conversation with: Keith Koo, Founder, Silicon Valley Insider | Vice President, US Capital, USA*

**10:25**  
110 mins

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### **Top Investment Pitches Round 1**

Exciting opportunities from around the world have just 5 minutes to present their innovative investment opportunities.

**12:15**  
35 mins

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### **Panel Session: Spot Light on Family Offices Investing in Start-ups & Scale-ups**

*Moderator: Gordon "Grant" Curtis, CIO & Executive Director, CI Investments SFO, Puerto Rico, Ticino, Switzerland*

**Brock Pierce**, Founder, **Percival**, USA

**Brian Mac Mahon**, Director, **Nathan Family Office** | Head Honcho, **Expert DOJO**, USA

**Siddharth Shankar**, Founder, **Kroisos Investment Company**, United Kingdom

**Lauren Selig**, Founder, **Shake and Bake Productions**, USA

**Rosemary Sagar**, Principal & Chief Investment Officer, **Sagar Family Office**, USA

**Marc J. Flohr**, Executive Board Member, **Mingenta Family Office**, Switzerland

**Kingsley Advani**, Chairman, **Advani Family Office**, UAE

**Zeeshan Mallick**, Founder & CEO, **The Master Collective**, UAE

**Greg Downey**, Managing Director, **Purim Ventures**, USA

**12:50**  
10 mins

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### **Ultra Exclusive Fireside Chat: Powerful Lessons from an Elite Family Office**

**Chaz Y. Lazarian, Esq.**, Family Principal, **Elle Family Office**, USA

**Eti S. Lazarian**, Family Principal, **Elle Family Office**, USA

*In conversation with: Wendy Craft, CEO, **Elle Family Office (Lazarian Family SFO)**, USA*

**1:00**  
60 mins

Networking Lunch

**2:00**  
10 mins

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### **Exclusive Fireside Chat: Is AI Pure Hype ?**

**Michael Markowski**, Director of Research, **AlphaTack**, USA

*In conversation with: Hussein Sayed, Anchor, **CNBC Arabia**, UAE*

**2:10**  
40 mins

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### **Panel Session: Betting on the Future: AI Startups & Visionary Entrepreneurs**

Discover the potential of investing in AI startups led by the next generation of visionary entrepreneurs. Learn from experts on how family offices can strategically support and benefit from these cutting-edge innovations, while managing risks and maximizing returns.

*Moderator: Keith Koo, Founder, **Silicon Valley Insider** | Vice President, **US Capital**, USA*

**Shekhar Natarajan**, Founder & CEO, **@Orchestra.AI**, USA

**Talal Thabet**, Founder, **ASIMOV Systems**, UAE

**Alan Smithson**, Founder, **Unlimited Awesome**, Canada

**Carol Pepper**, CEO, **Pepper International Family Office**, USA

**Dr. Kelly Zou**, Co-Founder & CEO, **AI4Purpose**, USA

**2:50**  
40 mins

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### Panel Session: Spot Light on the UAE, Middle East & India

We gain valuable insights in this exclusive session as we explore the dynamic investment landscape of the GCC & India

Industry icons share their proprietary thoughts on trends and strategies shaping the region's dynamic economic investment landscape.

*Moderator: Wendy Craft, CEO, Elle Family Office (Lazarian Family SFO), USA*

**H.E. Sheikha Dr. Denitsa Al Shanfari**, Diplomat & Human Rights Advocate, Oman  
**Hadi Al Alawi**, Chairman, **Al Hayat Group**, Kingdom of Bahrain

**Dr. Capt. Mohamed Al Mubarak**, Group CEO, **NFINITY8 Group**, UAE

**Lord Carmine Villani**, Executive Board Member, **Saudi Crown Holding**, Kingdom of Saudi Arabia

**Pranav Jyoti**, GP & CIO, **Mirai Capital Global | Jyoti Family Trust | CIO Multi Royal Family Offices & Strategic Investments** | Strategic Advisor, **Asia & Middle East, Blue Origin**, UAE

**Brian Mac Mahon**, Director, **Nathan Family Office** | Head Honcho, **Expert DOJO**, USA  
**Youssef El Maddarsi**, Co-Founder, **Naoris Protocol**, USA

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**3:30**  
35 mins

### Panel Session: Healthcare, MedTech & Longevity Horizons: Innovations and Investment Insights

Explore the groundbreaking advancements and investment opportunities shaping the future of healthcare & Longevity. Join industry leaders as they discuss emerging trends, technological innovations, and strategic approaches to navigating this rapidly evolving sector.

*Moderator: Richie Hosein, Founder & CEO, **freehealth.ai**, USA*

**Nicolas Tétrault, M.Sc.**, President, **Arthur Tétrault Centers** | President, **Advanced Medical Treatment Center**, Canada & UAE

**Tara Smith**, CHHP Brand Ambassador, **Mitozen Scientific**, USA

**Dr. Henry Vincenty**, CEO, **Endoca - Institute for Natural Medicine**, Denmark & USA

**Greg Downey**, Managing Director, **Purim Ventures**, USA

**Dr. Edward Gheiler**, Chief Medical Officer, **Prostate Cancer Treatment Centers**, USA

**Neda Razavi, MBA**, CEO & Chairwoman of the Board, **iSono Health**, USA

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**4:25**  
35 mins

### Panel Session: WOMAN LED - Power, Purpose and Profit - The New Architecture of Influence

At the pinnacle of their careers, these leaders are redesigning how power, capital and impact are structured in the 21st century. At the convergence of profit and purpose, they don't follow trends - they create them. Exceptional bios, singular vision: The women shaping the future of Family Offices and global wealth.

*Moderator: Dr. Taryn Marie Stejskal, Founder & CEO, **Resilience Leadership Institute**, USA*

**Mary Millben**, International Singer, Actress, Investor, Founder, CEO, **JMDE Enterprises Inc**, USA

**Dr. Adrienne Denese**, Founder & CEO, **Skin Science Labs**, USA

**Jen Bawden**, CEO, **Bawden Capital**, USA

**Chrissy Durkin**, CCO, **Map of Life**, USA

**Rosemary Sagar**, Principal & Chief Investment Officer, **Sagar Family Office**, USA

**Katie Hilborn**, Founder, **NextGen Stewardship & Compass Rose Intl**, USA

**Elle Ullmann**, Founder & Board Member, **Happy Health & World Happiness Foundation**, USA

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**5:00**  
10 mins

Networking Break

5:10  
1 hour

**Interactive Round Tables:** With peer learning and interaction in mind, these 60 minute breakout sessions are designed to promote the sharing of experiences and brainstorming of ideas in facilitated and balanced discussions.

**Table 1:** UpTerra: Bringing forth the Next Paradigm of Agriculture.

Host: **Roland Vandermeer**, Executive Chairman, EVP Corp Strategy, **UpTerra**, USA

**Table 2:** Spotlight on Miami Real Estate.

Host: **Jeanette Pressman**, Governor, **Miami Association of Realtors, Residential**, USA

**Table 3:** Spotlight on New Ultra Advanced Medical Treatments.

Host: **Nicolas Tétrault, M.Sc.**, President, **Arthur Tétrault Centers** | President, **Advanced Medical Treatment Center**, Canada & UAE & **Dr. Patrick Sewell**, Founder & CEO, **Triple Helix Science**, USA

**Table 4:** The Future of Real Estate: Turning Sustainable Homes into Scalable Products.

Host: **Micha Mikailian**, CEO, **Geoship**, USA & **Michel Bayan**, Investor Relations & AI Strategy, **Geoship**, USA

**Table 5:** AI has Disrupted Multiple Industries: Is Sales and Marketing next?

Host: **Karan Chaudhry**, Co-Founder & CEO, **Sprouts.ai**, USA

**Table 6:** Family Offices Helping Accelerate the Miami Economic Engine. Miami is now the Leading GDP Growth City in the United States.

Host: **Rod Miller**, CEO, **Miami-Dade Beacon Council**, USA & **Kevin McGovern**, Chairman & CEO, **McGovern Capital Family Office**, USA

7:30

**Networking Reception:** Ocean Ballroom: Black-Tie Gala Dinner



# Day 2: Wednesday, March 25, 2026

 **Trump International Beach Resort,  
Sunny Isles, Miami - Ocean Ballroom**



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**6:30am**

## **Sunrise Run**

*Lace up and join fellow attendees for an energizing group run led by **Carmelo Caggia**, amateur Half Marathoner and Running Coach. Start your day energized, inspired by Miami's sunrise, and ready to make the most of the Summit.*

*To register, please email [carmelo.caggia@gmail.com](mailto:carmelo.caggia@gmail.com)*

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**8:30**

*60 mins*

## **Women in Leadership - breakfast session open to all summit delegates (including the men ;)**

*Location: **Ocean Ballroom, Trump International Beach Resort***

### **Women Leading the Way Forward**

Join women entrepreneurs and family office leaders to discuss the dynamic and expanding role of women in today's world. From investment strategy to leadership, we will share powerful insights on championing women's achievements, navigating leadership challenges, and driving the push for transparency and education to empower the next generation.

*Hosted by: **Katie Hilborn**, Founder, **NextGen Stewardship & Compass Rose Intl**, USA*

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**9:30**

*5 mins*

## **Master of Ceremonies Welcoming Opening Remarks:**

***Cal Evans**, Managing Associate, **Gresham International**, United Kingdom*

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**9:35**

*35 mins*

## **Panel Session: Spot Light on Co-Investment Opportunities**

Some of the savviest families amongst us have made tremendous multi generational wealth from cherry picking the best off market co-investment deals. We will have an exclusive opportunity to hear about some new co-investments that are ripe for the picking.

*Moderator: **Wendy Craft**, CEO, **Elle Family Office (Lazarian Family SFO)**, USA*

**Stephen M. Klein, J.D., LL.M.**, CEO, **Salarium Family Office**, USA

**Pedro Guerra Alves**, Founder & CEO, **PGA Consultoria**, Portugal

**Dr. Abdur Nimeri**, Managing Partner & CIO, **West Mountain Group**, USA

**Isaac Toledano**, Founder & CEO, **BH Group**, USA

**Paul Friedman**, CEO, **Cobalt SFO Investments**, UAE

**Jorge Fajardo, J.D.**, Founder & CEO, **KPI Capital Partners & Keystone Energy**, USA

**Tom Assouline**, CEO, **Assouline Capital**, USA

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**10:10**

*35 mins*

**Panel Session: *Digital Assets & Web3 - Fast Forward 10 Years, Where Are We Now ?***

Exploring the Future of the Digital Asset Ecosystem.

We join a distinguished panel of industry leaders to explore opportunities in the latest for digital assets. Gain insights on investing in Web3 companies, their transformative potential, and key pitfalls to avoid for success.

*Moderator: Bruce Porter Jr., CEO, **GlobalBoost** | Founder, **Washington Elite**, USA*

**Michael Terpin, Transform Capital | SFO**, Puerto Rico

**Nick Spanos**, Bitcoin Pioneer, **Inventor Multi Branch Blockchain, Blockchain Voting**, USA

**Sascha Grumbach**, Founder & CEO, **Green Mining DAO**, Switzerland

**Michelle Tan**, Co-Founder, **Verity One Ltd**, USA

**Natalia García**, U.S. Representative & Strategic Partnerships Advisor, **Vanadi Treasury S.A.**, USA

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**10:45**

*35 mins*

**Panel Session: *Smart Planning: The Future of Real Estate & Hospitality Investment and Development***

Dive into the future with industry leaders as they explore groundbreaking strategies in real estate and hospitality investment and development. Discover how smart planning, innovative trends, and the emergence of real estate tokenization are redefining these sectors. Learn how blockchain-enabled tokenization is unlocking new avenues for investment, liquidity, and global participation, promising a transformative impact on communities and economies worldwide.

*Moderator: Carmelo Caggia, Former CNBC Italy Anchor, Founder & CEO, **Creative Solutions**, Italy*

**Jeanette Pressman**, Governor, **Miami Association of Realtors, Residential**, USA

**James Korman**, President, **Korman Family Office**, USA

**Mayan Metzler**, Founder & CEO, **TerraLux**, USA

**Marc J. Flohr**, Executive Board Member, **Mingenta Family Office**, Switzerland

**Pedro Guerra Alves**, Founder & CEO, **PGA Consultoria**, Portugal

**Dr. JD Singh M.D.**, Chairman, **Singh Family Office**, USA

**Yoshi Asano**, Founder & CEO, **EZO Capital Group**, USA

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**11:20**

*10 mins*

**Exclusive Presentation: *The Most Important Message for Money in 2026***

**Brian Mac Mahon**, Director, **Nathan Family Office** | Head Honcho, **Expert DOJO**, USA

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**11:30**  
5 mins

**Exclusive Presentation: *Surgical Intelligence: Building the Next Multi-Generational MedTech Platform***

**Dr. Saif Khalil**, Chairman & CEO, **Aevumed**, USA

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**11:35**  
35 mins

**Panel Session: *Regenerative Medicine & Advanced Clinical Therapies: What the Future Holds***

A dynamic discussion about today's therapeutic breakthroughs and how they will shape the future. We will hear from leading experts on the innovations that are driving the next era of personalized medical care and global longevity.

*Moderator: Dr. Catherine Waldrop, Medical Director, CI Investments SFO, Puerto Rico, Ticino, Switzerland*

**Nicolas Tétrault, M.Sc.**, President, **Arthur Tétrault Centers** | President, **Advanced Medical Treatment Center**, Canada & UAE

**Dr. Patrick Sewell**, Founder & CEO, **Triple Helix Science**, USA

**Jack Kalavritinos**, Founder & Principal, **JK Strategies** | Former White House, HHS & FDA official in the Trump & Bush 43 Administrations, USA

**Dr. Weiqing Gu**, Founder & Chief Scientist, **Dasion AI**, USA

**Seth Reno**, CEO, **Arkayli Biopharma**, USA

**Charles Legg**, COO, **Curelab**, USA

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**12:10**  
35 mins

**Panel Session: *Spot Light on Iconic Global Family Office Investors***

Managing extraordinary wealth presents unique, specialised challenges.

**What You Need to Know:** Family Offices share their winning Company Philosophy and Investment Strategies for 2025 and beyond.

*Moderator: Hadi Al Alawi, Chairman, Al Hayat Group, Kingdom of Bahrain*

**Brock Pierce**, Founder, **Percival**, USA

**Candice Beaumont**, Chairman, **Salsano Group**, USA

**Balbir Singh**, Venture Capitalist, **The Family Office**, United Kingdom

**Gordon "Grant" Curtis**, CIO & Executive Director, **CI Investments SFO**, Puerto Rico, Ticino Switzerland

**Kevin McGovern**, Chairman & CEO, **McGovern Capital Family Office**, USA

**Sean Davatgar**, Chairman, **Dava Capital (SFO)**, USA

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**12:45**  
10 mins

**Ultra Exclusive Fireside Chat: *Spotlight on Terra Innovatum - The World's only Micro-Modular Nuclear Reactor***

**Alessandro Petruzzi**, Co-Founder & CEO, **Terra Innovatum Global**, Italy

**Giordano Morichi**, Founding Partner, Chief Business Development Officer & Investor Relations, **Terra Innovatum Global**, Italy

In conversation with:

**Carmelo Caggia**, Former CNBC Italy Anchor, Founder & CEO, **Creative Solutions**, Italy

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**12:55**  
35 mins

**Panel Session: *The Unicorn Builders: Architecting Multi-Generational Wealth. These Visionary Entrepreneurs are The Nexus of Disruption Shaping Tomorrow.***

*Moderator: Michael Ross Ph.D., CFA, Investor, Biotech Family Office, USA*

**Terrence Keeley**, Partner, **BlackRock** | Founder, **Impact Evaluation Lab**, USA

**Jen Bawden**, CEO, **Bawden Capital**, USA

**David Zilkha**, Principle Investor, **Zilkha Family Office**, USA

**Bruce Galloway**, Chief Investment Officer, **Galloway Capital Partners**, USA

**Brian Flynn**, Founder, **Volaris & Aviation Investor**, USA

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**1:30**  
60 mins

Networking lunch

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**2:30**  
35 mins

**Panel Session: *Investing in National Security: The Next Frontier in Defense Tech***

*Moderator: Alan Reid, President, Arista Group Family Office, USA*

**Lt. Col. (Ret.) Dr. Iryna Andrukh**, Strategic Leader, Decorated Combat Veteran, International Negotiator, PhD Psychologist with extensive experience in defense policy, energy security, forensic psychology, & resilience, USA

**Alex Fesiak**, Co-Founder, **NA Innovations**, Ukraine

**Justin Zeefe**, Founding Partner, **Green Flag Ventures**, USA

**Scott Stevens**, Founder & CEO, **Grays Peak Capital + Black Peak**, USA

**3:05**  
10 mins

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### Ultra Exclusive Fireside Chat With Sporting Icons

**Kenny Anunike**, Super Bowl 50 Champion | CEO, Skelo Wear® | Startup Founder | 2x Duke Grad | Former D1 NCAA Coach | Building at the Intersection of Sports, Tech & Legacy, USA

**H.E. Dr. Nadia Meknouzi**, PFC M.E.N.A President | NTLM C.E.O & Founder | M.E.N.A Region SEA President, USA

In conversation with:

**Brian Mac Mahon**, Director, **Nathan Family Office** | Head Honcho, **Expert DOJO**, USA

**3:15**  
40 mins

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### Panel Session: *"Great wealth is created by human beings and destroyed by human beings."*

- Leading Family Offices share their inside stories of how their businesses started, grew and evolved into major power houses.
- What are their views of the current environment and exclusive visions for the future?
- What are their strategies for transitioning their empire to the next generation?
- Identifying the top challenges in the family business continuity.
- Fostering leadership while incorporating the right governance structure for your business' best interest.
- Balancing between corporate governance and family governance for better control.

*Moderator: Wendy Craft, CEO, Elle Family Office (Lazarian Family SFO), USA*

**Hadi Al Alawi**, Chairman, **Al Hayat Group**, Kingdom of Bahrain

**Lord Carmine Villani**, Executive Board Member, **Saudi Crown Holding**, Kingdom of Saudi Arabia

**Tan Egeli**, Chairman, **Egeli & Co Family Office**, Turkey

**Duel Glass**, Principal, **Glass Family Office**, USA

**3:55**  
40 mins

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### Panel Session: *Philanthropy, Impact & Social Responsible Investment Opportunities*

With the growing interest from families, we take a look at the nuances of this space, and hear directly from top international thought leaders.

*Moderator: Carmelo Caggia, Former CNBC Italy Anchor, Founder & CEO, Creative Solutions, Italy*

**Michael R. Harris**, Founder, **Godfather Investments, Death Row Records and Community First Action**, USA

**Lalit K Jha**, Member of the White House Press Pool | Veteran Journalist, Founder and CEO of 5WH, the world's first virtual newsroom that empowers independent journalists, USA

**H.E. Supha Xayprasith-Mays**, Gubernatorial Candidate for Governor of Arkansas 2026, USA

**Katie Hilborn**, Founder, **NextGen Stewardship & Compass Rose Intl**, USA

**Siavosh Derakhti**, Co-Founder & CMO, **QLUBO**, Sweden / Nordics

**Lily Patrascu**, Book Publisher | Podcaster | Personal Brand Strategist | Awakened Titans Podcast, United Kingdom

**Michel Thomas**, Founder & CEO, **The ECO Channel**, USA

**4:35**  
40 mins

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### **Grand Finale Keynote Panel Session: *Top International Family Offices & Iconic Investors Share Their Best Secret Proprietary Investment Ideas***

In this exclusive closing session, we wrap up the Family Office Conference with an unparalleled look into the investment strategies of leading international family offices & iconic investors.

Dive deep with us as they reveal their top proprietary investment ideas, portfolio secrets, and the key trends shaping the future. Get ready to discover where to invest next and why these insights are crucial for staying ahead.

*Moderator: Nadja Atwal, Private Capital x Growth Media, USA*

**Sharjeel Kashmir**, Chairman, **HBS Alumni Angels of Greater New York**, USA

**Bernt Ullmann**, Co-Founder & Managing Member, **Ch@mobile**, USA

**Fernando Marengo**, Chief Economist & Partner, **BlackToro Global Investments**, USA

**Dr. Austin Zelan**, Founder, **Zelan Consulting**, USA

**John Rule**, Founder, **Bloom Co. Capital**, USA

**Vishwa Karthik**, CEO, **Catenate**, USA

**Michael Proper**, Chairman, **ClearHoldings**, USA

**Hugo Della Motta**, Founder & Managing Partner, **Vanderlu Strategic Partners (MFO)**, USA

**5:15**  
10 mins

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### **Honoring Excellence: *The Family Office Lifetime Achievement Awards***

**5:25**  
5 mins

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### **Master of Ceremonies Closing Remarks**

**6:00**  
Until  
**8:00**

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### **Official Closing Reception Hosted by Washington Elite & Capital Partners.**

Location: **Will be shared during the summit**



# Summit Partners



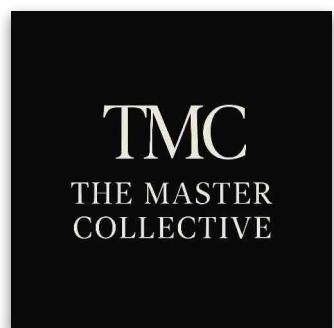
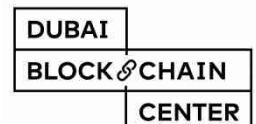
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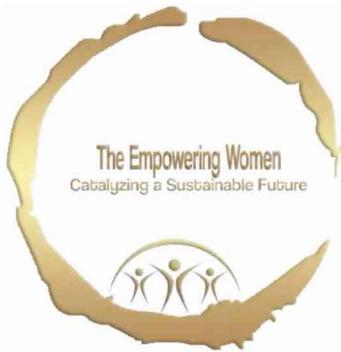


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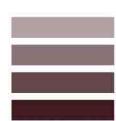


A WORLD VIEW



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INTERNATIONAL



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# Feedback from previous Summits

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*It was an honor to speak at the Global Family Office Investment Summit and connect with so many incredible individuals who are actively creating positive change in our world.*

*Anthony Ritossa, I can't thank you enough for organizing such an extraordinary gathering. The caliber of people you brought together was truly exceptional - in just 48 hours, NordGulf Alliance was able to secure two deals worth nearly \$40 million.*

*I never expected that two of our five portfolio companies would achieve joint ventures and investment commitments this quickly. This speaks volumes about the remarkable network you've built.*

*But beyond the business outcomes, this summit reinforced something I deeply believe: world peace begins with the bonds we forge in business.*

*When we create deep commercial relationships across cultures and borders, we become genuinely invested in each other's wellbeing.*

*Money flowing between different nations and peoples becomes like blood flowing through the veins of one interconnected, peaceful body. The stronger these business connections grow, the healthier our global network becomes.*

*History shows us again and again that when trade flows between different cultures and locations, peace follows. When we intertwine our economic destinies, we create something more powerful than any treaty or agreement - we create mutual prosperity and understanding.*

*Every deal we close, every partnership we form, every investment that crosses borders brings us one step closer to a more connected and peaceful world. The conversations at this summit weren't just about business, they were about building bridges that can support generations of collaboration.*

*Thank you to everyone who shared their vision, their deals, and their dreams. This is how we change the world - one relationship, one partnership, one handshake at a time.*

**Alan Talibi, CEO, NordGulf Alliance | Bridging Nordic Innovation with Gulf Opportunities, United Kingdom**

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*I had the privilege of speaking at the Global Family Office Investment Summit in Dubai, expertly curated and hosted by Anthony Ritossa. It was immediately clear why his events have become the world's largest and most influential gathering of family offices and private wealth.*

*Anthony is a true force in the world of investment and capital allocation. His ability to bring together royal families, sovereign wealth funds, billionaire investors, and next-generation entrepreneurs from across the globe is unparalleled. The caliber of attendees and the quality of the conversations are a direct reflection of his vision, dedication, and extensive global network.*

*What sets Anthony apart is his genuine passion for impactful investing, legacy-building, and global collaboration. His summit isn't just another event-it's where the future of wealth and innovation is shaped.*

*If you're serious about building meaningful relationships in the world of family offices and private capital, Anthony Ritossa is the one making it happen.*

**Brian Rose, Founder & CEO, London Real, United Kingdom**





*I would like to thank you again for your kind gesture and invitation. Your wonderful Summit turned out to be the best conference I have been to. It's only because of your splendid efforts and management, that made it so successful and highly stimulating and beneficial for all participants. I am sure that everyone must have told you this. I enjoyed the Summit very much, interesting Speakers, nice participants and the wonderful place. I do appreciate your painstaking work for the organization and engagement of the Summit, and needless to say of course, your Hospitalities, such summit involves enormous amounts of time and energy -- you must have been working so hard lately for everything to fall into place as it has. You deserve now, a well-earned rest with your lovely wife. Finally it's certainly wonderful experience for me that your Summit has been, it brought together people*

*from different sides of bilingualism - highly profile family offices and excellent participants. It has been an inspired decision which, in my opinion, leaves warm memories specially for me which I will treasure for the rest of my business life.*

**Hadi Al Alawi**, Chairman & CEO, **Al Hayat Group**, Kingdom of Bahrain



*Great event! Looking forward to your next event!*

**Abdur Nimeri**  
Managing Partner & CIO  
**West Mountain Group**  
USA



*Great conference!*

**Jayson Kim**  
General Partner  
**Legendary Ventures**  
USA



*Congratulation brother on organizing such a high quality summit! Great start of another year! Thanks for the invitation and lovely to see you.*

**Imtiaz Mahtab**  
Managing Director  
**KONE**  
UAE



*Thank you for amazing event*

**Moiz Alamdar**  
Director & Senior Partner  
**Acuvat Accounting**  
UAE



*I look forward to being back in Miami this coming November for the 28th Global Family Office Investment Summit. Last year, there were many of the top families from Saudi, Abu Dhabi, Dubai, Bahrain, Qatar and the whole Gulf States joining too with so many interesting people in the room.*

**Candice Beaumont**, Chairman, **Salsano Group**, USA

*It was such a pleasure to take part in the Cannes Summit this year. As a family office and VC, I was blown away by the sheer quantity of quality family offices, officials and deal makers in the room. This is a must attend for anyone building quality networks.*

**Brian Mac Mahon**, Director, **Nathan Family Office** | Head Honcho, **Expert DOJO**, USA



*The Global Family Office Investment Summit in Cannes was full of people with deep knowledge on anything from Web3, digital currency, AI, investments business and all but the most wonderful thing was that these people were heart centered and a joy to be around. I thoroughly enjoyed being there. It was the best one yet!*

**H.E. Ambassador Dame Didi Wong**, UN Global Peace Ambassador, Investor, Movie Producer, Philanthropist, USA



*I was privileged to meet Sir Anthony Ritossa in Dubai at one of his hallmark Family Office Investment Summits. Anthony is one of those rare individuals whose talent and professional dedication reflect what is best in the human spirit. He is uniquely distinguished by his extraordinary professional demeanor, vast experience in global investing, and authentic commitment to making the world a better place.*

*Dubai's economic model focuses on developing new business entities that maximize profitability-while operating within the broader context of the national vision for industry diversification, economic growth, sustainability, and social development. Anthony's sector focus on protecting family generational wealth in dynamic economies like the UAE and Saudi Arabia provide important guidelines for the broader model of global economic development and geopolitical well-being.*

*Anthony's work inspires us to imagine contemporary business and investment growth, sustainability, and social development. Anthony's sector focus on protecting family generational wealth in dynamic economies like the UAE and Saudi Arabia provide important guidelines for the broader model of global economic development and geopolitical well-being.*

*Anthony's work inspires us to imagine contemporary business and investment structures that are founded on socially beneficial purposes. Like timeless art, these organizational models are designed to function according to intrinsic humanistic values that originate from our most noble impulses. This is the key to sustainability and long-term prosperity.*

*In short, Anthony has the right mindset at the right time and place. He is a progressive visionary and a thought leader —a pioneer in connecting minds and creating futures. May our values-based business structures and other societal institutions endure, in the words of English poet William Butler Yeats, as "monuments to the soul's magnificence."*

*We are grateful for Sir Anthony Ritossa's splendid contribution to writing the magnificent next chapter of global economic development.*

**David Gallo, Director, AIFC, Academy of Law, Astana International Financial Centre, UAE**

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*I was honored to receive the Lifetime Achievement Award at the Global Family Office Investment Summit - Dubai Edition recognizing my accomplishments in the fields of innovation and positive impact in social responsibility. This award represents a significant milestone in my journey and underscores the importance of driving change through both business leadership and community engagement.*

*The summit brought together some of the world's most influential investors, entrepreneurs, and thought leaders across various industries, creating a platform for dynamic exchange and collaboration. It was a privilege to participate in insightful panel discussions on the role of family offices in #PublicPrivatePartnerships #PPP These discussions highlighted the crucial role family offices play in bridging the gap between the public and private sectors, fostering sustainable growth and development.*

*The event was not only a testament to the power of collaboration but also a reminder of the responsibility we carry to contribute meaningfully to the future of our societies.*

**Yassin Al Suroor, Founder & CEO, A'amal Group, Kingdom of Saudi Arabia**



*Dear Daniel,*

*It was a pleasure participating in the event. Thank you Daniel Roney the organizers at the Global Family Office Investment Summit - Dubai Edition for inviting me and making the event worthwhile for all participants. Looking forward to future events 🌟*

**H.E. Sheikh Mohammed Al-Harthy, CEO, Nitaj - Oman Food Investment Holding, Oman**



*The 25th Dubai Summit: Perfect mix of business and philanthropy, traditional and futuristic opportunities and all represented by cultures from around the globe.*

*Everyone at the event in May 2025 expressed their appreciation for the professional, calm and gentlemanly manner in which Anthony ran things and I echo that. A real pleasure to work with !*

**Paul Friedman, CEO, Cobalt SFO Investments, UAE**

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*It has been a profound privilege to collaborate with Anthony over the years, a relationship that has taken me across the globe to represent his esteemed vision and leadership.*

*Anthony is truly a cornerstone in our industry; his deep respect and integrity resonate in every interaction. His unwavering commitment to excellence and his ability to inspire trust and admiration among peers is nothing short of remarkable. Anthony is not just a leader but a true mentor and visionary, whose impact is both profound and far-reaching. I am incredibly grateful for the opportunities to speak on his behalf and to witness firsthand the positive influence he has on everyone he works with. His genuine nature and professional acumen make him a standout individual-truly the salt of the earth.*

*Look forward to more collaborations!*



**Daven Michaels, New York Times Bestselling Author, 30 Year CEO , Puerto Rico**



*Anthony Ritossa brings together incredible global events that focus on important topics, featuring dynamic speakers who provide valuable insights for Family Office investors. I've had the immense pleasure of speaking and moderating at several of his summits, which have truly enhanced my connections within the entrepreneur and investor community.*

*Anthony is a fantastic facilitator, nurturing meaningful business relationships. He's truly the SUPERHOST of Family Office Summits around the globe, and I'm excited to see what's next!*

**Vinay Bantu, President & COO, Global Economist, USA**



*All the best of success*

*My self, SHK. Abdullah & my cousin Shk Yousef Has enjoyed the most wonderful event*

*Been a great pleasure to know you and your team as well as Al Ali  
Thanks again and keep it up*

**H.H. Sheikh Saleh A. Al Sabah**

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*First Day of speaking and discussing Philanthropy, Impact & socially responsible Investment asset class at the Dubai Global Family Office Investment Summit in Dubai. With the growing interest from family offices and institutions, we are looking at the nuances of this space and hear directly from top international thought leaders. Moderator: Alan Smithson (Founder, Unlimited Awesome, Canada), H.E. Claudia Pinto (Head of Philanthropy & Sustainability, H.H. Sheikh Marwan Bin Mohammed Bin Rashid Al Maktoum, UAE), Dr. Arshi Ayub Mohamed Zaveri (CEO & Senior Advisor Royal Family Offices, Trust With Trade Group, UAE), Tan Egeli 谭爱礼 (Chairman, Egeli & Co Family Office, Turkey), Jose Almeida Araujo (Chairman, Araujo Family Office, UAE), and Amit Grover (Founding Partner & CEO, Grover & Company and Grover Impact Ventures , UK).*

*This event is more than a gathering of global wealth; with over 300+ investors from family offices, venture capital, private equity, sovereign wealth funds, pension funds and endowment funds, it is a convergence of visionary minds committed to highlighting exceptional investment opportunities and pioneering ideas, with topics including AI, Web3, Blockchain, digital assets, fintech, healthcare, real estate, VC, private equity, co-investing opportunities, etc.*



**Amit Grover, Founding Partner & CEO, Grover Impact Ventures, UAE**

Wow! What an amazing two days Global Family Office Investment Summit - Dubai Edition event was'

So much productivity' happy to share some glance of the event and my most recent successful #GreenInvestment Which was solar power project.

Some amazing selfies and beautiful, kind, and' humble people I met with.

Ones again thank you Global Family Office Investment Summit - Dubai Edition for honoring me to participate and let me share my stories ;on stage

Secondly thank you Hussein Sayed, CFA, CMT for moderating such amazing panelists :)

Third of all' Thank you

Talal Thabet Jorge Sebastiao Landon Ainge for giving your secrets for successful businesses, I'm always humble to learn from enlightened minds.

Thank you for sharing the stage.

Sheeraz Hasan lovely to chat up with for a short discussions I'm literally impressed what you are working on hollywood.ai good luck brother 

Khalid Al Zayani I'm really impressed by your successful stories of family office and the way you left the legacy with your example for the upcoming chairmans of #AlZayanilnvestments May almighty make it more progressive and prosperous ameeeen.

Mohammed Al-Harthy thank you so much for your kindness and humble invite,

Hope to visit you soon to Sultanate of Oman INSHAA ALLAH with our new partner Mr. Andreas Tsindos to have second round of progressive discussions.

Lastly wonderful to catch again to my dear friends

**Sheikh Muhammad Noman**, Founder & CEO, **Pegasus Capital Investments**, UAE



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Grateful to the Global Family Office Investment Summit - Dubai for hosting such an informative and valuable event.

**Sherri Cuono**, CTO, **Lucky Bit**, USA



What a great event! The Global Family Office Investment Summit - Dubai Edition October 10th and 11th. Productive discussions with knowledgeable panelists and an unique opportunity for quality networking.

A special thank you to Anthony Ritossa and his team for the amazing organization!

**Tiago Camara**, Co-Founder, **Top Investor Project Management**, UAE & Portugal

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Hi Anthony, I trust you have caught your breath post a great event. I just want to again say thank you for your efforts to set this up and allow me into the fold. I also enjoyed meeting you better half! I will get onto LinkedIn in due course to share my opinion. I am in follow-up discussions with quite a few of the participants, and I think the most powerful message would be to confirm a very positive outcome, which right now seems very likely!

Thanks again.

**Laurence Olivier**, Co-Founder & CEO, **LifeQ**, USA





*I'm often asked, "Where can I find capital for my startup?" The good news is that there's no shortage of capital, especially with family offices. Family offices often have significant funds ready to invest, but they face challenges in finding the right startups which could be YOURS!*

*I had the pleasure of speaking at the Global Family Office Investment Summit in Dubai in a wonderful panel moderated by Hussein Sayed, CFA, CMT, where I shared my insights as an investor and asset manager. I also discussed what I call the key challenges family offices face in discovering the right startups, which include limited access to well-curated deal flow, a lack of expertise in specific industries, and a naturally cautious approach to risk. As a result, many family offices miss out on high-potential opportunities, leaving their capital underutilized.*

*What are your thoughts on the challenges family offices face today? #dubai #UAE*

**Hasnae Taleb**, Managing Partner & Chief Investment Officer, **Mintiply Capital**, UAE

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*Special thanks to Global Family Office Investment Summit - Dubai Edition for the warm invitation to this exciting event.*

*Thanks for this insightful event*

*To many more achievements!*

**Nawrez Jaziri**

C-Suite & Private Banking Headhunter

Senior Advisor to His Highness "Al Qassimi" Royal Family Office



*This was a very well curated Event. Met with great investors. Thank you for organizing, Anthony.*

**Richa Patil**, Founder & CEO, **ROCK34X - Future of Investments Inc**, UAE

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*An absolute privilege to share the stage at the Global Family Office Investment Summit - Dubai Edition with such distinguished panelists, H.E. Claudia Pinto, Tan Egeli 谭爱礼, Rebecca King, Amit Grover, Eeman Bin Anwer and Kadir G. to discuss the role and opportunities for Impact & Social Responsible Investment, moderated by the awesome Alan Smithson.*

**Francisco Aleixo**

Senior Director

**Project Development**

**BAC Ltd**

UAE



⭐ Just CRUSHED it at the Global Family Office Investment Summit in Dubai! 🚀



Talked about one of my core philosophies: Money Follows FAME. The truth is, if you're not leveraging your influence, you're leaving money on the table.

🌟 Shared the stage with A-list celebrities, powerhouse CEOs, and entrepreneurs who understand the game. And trust me, the future is in Hollywood.ai and Bollywood.ai—where AI meets entertainment, and FAME becomes your greatest currency. 🎬🤖

The crowd was 🔥 Everyone is pumped and ready to take things to the next level. If you're not talking FAME, you're not in the conversation. It's not just business—it's about building a legacy.

Let's go BIG or go home. 💯💥

**Sheeraz Hasan**, Founder & Global CEO, **FAME**, USA & UAE



*It was a tremendous honor to speak at Global Family Office Investment Summit under the theme "Navigating Tomorrow's Opportunities." I had the privilege of delivering insights during the spotlight on Co-Investment Opportunities — a strategy that has helped some of the most astute families build multi-generational wealth by seizing off-market co-investment deals.*

*The exclusive access to these opportunities is what makes this event so special. New co-investments are on the horizon, ripe for those ready to make their mark. The summit showcased an excellent program filled with remarkable opportunities, a true testament to the incredible progress in our ever-evolving investment landscape.*

*a dynamic space for collaboration and knowledge-sharing.*

*The future is here, and it's filled with potential!*

**Dr. Munir Ahmad Chaudhry**, Group CEO, **Office of H.H. Sheikh**

⭐ Reflecting on an incredible experience at the Global Family Office Investment Summit - Dubai Edition ! ⭐

*Last week I had the pleasure of participating in a fantastic panel discussion on "Spotlight on the UAE & GCC: Investment Trends and Strategies Shaping the Region's Economic Future." The session was packed with insightful conversations about the evolving economic landscape, the role of family offices, and the exciting trends shaping venture capital and investment in the region.*

*A big thank you to our moderator, Naeem Aslam, QFA , and my fellow panelists H.H. Sheikh Yousef Abdullah Al-Sabah, H.E. Sheikh Mohammed Al-Harthy, Shafaat Hashmi and Nikola Petkovic for sharing their valuable insights. The discussion really highlighted the opportunities and challenges ahead as we continue to drive innovation and growth in the UAE & GCC.*

*The entire summit was a great success, and I'm excited about the future of the region. Looking forward to continuing these conversations and exploring new ventures! 🚀*

**Valery Lorenz**, Founder & CEO, **Swiss Gulf Investment Partners**, UAE & Bahrain

*My experience in Dubai was quite amazing. I got to speak on the keynote panel at the Family Office Insights event.*

*Greatly enjoyed meeting such amazing individuals.*

*On the keynote we talked about the changing macro finance world from interest rates to venture to the risk reward diversification.*

*On the closing panel I got to talk about the largest concerns of family offices.*

*Thank you to Anthony Ritossa, my good friend for the invite to speak.*



 **Landon Ainge** **Author** 33m ...  
CEO - Initiator.co | Equity Venture Ca...  
  
Well the Keynote we covered a broad set of topics but the panel management was the BEST I'd ever worked with  
  
But he's also a host on CNBC Dubai - so that makes sense.

#LandonsThoughts #FamilyOffice #Dubai

*The diversity of thought in the room was honestly my favorite part. I didn't even see the beach I was so enthralled with the people.*

**Landon Ainge**, Chief Investment Officer, **Between The Coast Venture Capital Fund**, USA



*My experience in Global Family Office Investments Summit - Dubai Edition was amazing. I got to speak on the keynote panel at the Family Office Insights event*

*I talked about what investments in sports bring to the GCC market - and how much influence there is through sports*

*Greatly enjoyed meeting such amazing individuals.*

*Can't wait to the next one x*

**Nikola Petkovic**, Entrepreneur, Investor, Sports Agent, Kingdom of Saudi Arabia



*It has been a profound privilege to collaborate with Anthony over the years, a relationship that has taken me across the globe to represent his esteemed vision and leadership. Anthony is truly a cornerstone in our industry; his deep respect and integrity resonate in every interaction. His unwavering commitment to excellence and his ability to inspire trust and admiration among peers is nothing short of remarkable. Anthony is not just a leader but a true mentor and visionary, whose impact is both profound and far-reaching. I am incredibly grateful for the opportunities to speak on his behalf and to witness firsthand the positive influence he has on everyone he works with. His genuine nature and professional acumen make him a standout individual-truly the salt of the earth. Look forward to more collaborations!*

**Daven Michaels**  
New York Times Bestselling Author, 30 Year CEO  
Puerto Rico



*"Thank you for everything!"*

**Charles Karsten**  
Founder  
**Orium Family Office Trust**  
United Kingdom



*Love it - was such a good event*

**Cal Evans**  
Managing Associate  
**Gresham International**  
United Kingdom

*Had an incredible experience speaking at the Global Family Office Investment Summit - Dubai Edition , under the theme Spotlight on UAE & GCC. A heartfelt thanks to the hosts, Mohamed Al Ali for putting together such a forward-thinking and impactful event.*

*The UAE has firmly positioned itself ahead in family office investments, becoming a hub of financial innovation. However, gatherings like these are vital in bringing transparency, streamlining processes, and diversifying investment niches to sustain this momentum.*

*Looking forward to continuing these crucial discussions and driving growth in the region and more discussions with thought leaders of GCC Yousef A.S.N Al-Sabah., Mohammed Al-Harthy, Naeem Aslam, QFA, Nikola Petkovic, Valery Lorenz, Landon Ainge, Anthony Ritossa, Dr. Munir Ahmad Ch., Yana Leonova, PhD, MBA, H.E. Claudia Pinto, Amit Grover, Ahmed Al Hashemi, Hasnae Taleb and many more.*

**Shafaat Hashmi**, Chairman, **Stalliongates Investments**, UAE



*Hi Anthony, great, thank u very much for sharing and an amazing event 🌟🙏😊*

**Valery Lorenz**, Founder & CEO, **Swiss Gulf Investment Partners**, UAE & Bahrain

*What an incredible time at Global Family Office Investment Summit - Dubai Edition!*

 *This event was more than just a gathering of global wealth—it was a powerful convergence of visionary minds, bringing together over 300 investors from family offices, venture capital, private equity, sovereign wealth funds, and more. The discussions ranged from cutting-edge topics like AI, Web3, Blockchain, and digital assets to key sectors like fintech, healthcare, real estate, and co-investing opportunities.*



 *It was truly inspiring to be on the same page with some of the world's top wealth managers and family office leaders, exchanging perspectives on investment strategies and ideologies. Discussing how we advise clients in Dubai for wealth generation, with a focus on sustainable growth and forward-thinking investments, was a highlight of the event.*

 *I'm proud to have had the chance to connect with brilliant individuals and further expand my global network. One of the most rewarding parts of the summit was being able to link my connections with the right resources and opportunities immediately right after the event with success. It's always an honor to add value to my network and build new relationships across borders...*

*PS: On my left side, you're seeing the one and only Eisa Khalid Al Ali, the VP of Dubai Holding* 

**Ata Solak**, Wealth Manager, **Milestone Homes Real Estate**, UAE

*I had the honor of meeting Ata SOLAK last week and I have to say that I agree with everything in his post below. I'm grateful for being part of such a special event with some truly remarkable and beautiful humans.*

*The photo in the bottom right shows the conference brochure and our 6ix Ventures portfolio which we distributed to attendees.*

*Sometimes I ask myself 'How did I end up in Dubai spending time with some of the most incredible people, doing the most amazing things? I grew up in the hood in Scarborough and my life could have been much much different, but somehow God, Allah, The Universe wanted me to be here. I am grateful for this opportunity'*

**Alan Smithson, Founder, Unlimited Awesome, Canada**



*I had the honor of being a VIP speaker and partner at the Global Family Office Investment Summit - Dubai Edition at the Mandarin Oriental Hotel, Dubai 🔥*

*The event was a great success, bringing together leading professionals from AI, Web3, blockchain, and healthcare industries. It was an incredible opportunity to share insights, network, and discuss the future of innovation with brilliant minds from all over the world.*

*Looking forward to more collaborations and breakthroughs in the future! 🌎💡*

**Timur Kudratov, Managing Partner & Board Member, Enlightened Minds Investments, UAE**

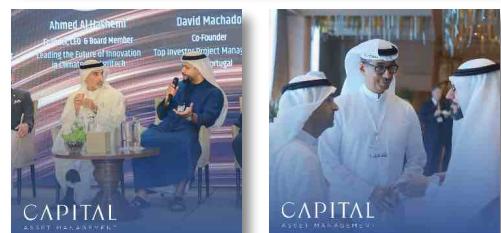
*Capital Asset Management attended Global Family Office Investment Summit - Dubai Edition, attended by our Co-Founder and Chairman Nayef Alhajraf, our board, and the executive team.*

*Our CEO and Co-Founder, Meshal Alothman, delivered a keynote speech on Day 1, providing key insights on the region's evolving investment landscape. Our CIO and Co-Founder, Raed Alnusf, along with Head of Client Relations, Hiroo Hagiwara, participated in a panel discussion, contributing to important dialogues on wealth management and family office investments.*

*Miloš Jovanović, Diane Roth Le Gentil, and Othman K. AlOthman were also present, fostering meaningful conversations around growth opportunities for our clients.*

*Thanks to the event organizers and all participants for making this Summit a success. Looking forward to the next edition in December.*

**Capital Asset Management**



What an amazing time at Dubai Global Family Office Investment Summit! This event is more than gathering the global wealth. It is a convergence of visionary mind committed to highlighting exceptional investment opportunities and pioneering ideas, with topics including AI, Web3, Blockchain, digital assets, fintech, healthcare, real estate, VC, private equity, co-investing opportunities and much more. Together we aim to build sustainable future for generations to come, fostering growth and innovation in an ever-evolving world 🌎 special thanks to Mohamed Al Ali Eisa Khalid Al Ali Andjela Stamenkovic Timur Kudratov let's shape the future of innovation and opportunities in Dubai

Anna Och, Head of Media Partnerships, Arts DAO, UAE



Representing FINCASA CAPITAL at the Global Family Office Investment Summit - Dubai Edition.

Congratulations to the Host Mohamed Al Ali Anthony Ritossa for putting together such a forward-thinking and impactful summit. Panel moderator Hussein Sayed, CFA, CMT at CNBC Arabia. Panelist Gary Peters, Santiago Rojas, Jayson Kim, Varis Sayed, Hasnae Taleb, Carlo Almeida

The UAE has firmly positioned itself ahead in family office investments, becoming a hub of financial innovation. However, gatherings like these are vital in bringing transparency, streamlining processes, and diversifying investment niches to sustain this momentum.

Varis Sayed, Founder & Investor, Fincasa Capital, UAE

We are thrilled to share the highlights of the Global Family Office Investment Summit, Dubai Edition, in this exclusive 45-second video! Hosted on October 10-11, 2024, at the Mandarin Oriental Jumeirah Beach, the event brought together over 300 industry leaders and investors to discuss the future of investment and innovation.

Mickael Mosse, CEO of Sheikh Al Maktoum NEO Technologies and My NEO Group, made a significant impact as a special guest. Engaging with key figures in real estate, technology, and global investment, Mickael's presence helped drive forward important conversations about future developments in Dubai and beyond.

Relive the best moments from this prestigious summit and witness the incredible collaborations that took place.

Sheikh Al Maktoum, NEO Technologies



Was really amazing Dan, thanks for making it happen and looking forward to the next one.

Fayd Alashkar  
Real Estate Advisor & Investor  
UAE

⭐ Reflecting on an incredible experience at the Global Family Office Investment Summit - Dubai Edition ! ⭐

Last week I had the pleasure of participating in a fantastic panel discussion on "Spotlight on the UAE & GCC: Investment Trends and Strategies Shaping the Region's Economic Future." The session was packed with insightful conversations about the evolving economic landscape, the role of family offices, and the exciting trends shaping venture capital and investment in the region.

A big thank you to our moderator, Naeem Aslam, QFA, and my fellow panelists H.H. Sheikh Yousef Abdullah Al-Sabah, H.E. Sheikh Mohammed Al-Harthy, Shafaat Hashmi and Nikola Petkovic for sharing their valuable insights. The discussion really highlighted the opportunities and challenges ahead as we continue to drive innovation and growth in the UAE & GCC.

The entire summit was a great success, and I'm excited about the future of the region. Looking forward to continuing these conversations and exploring new ventures! 🚀

**Valery Lorenz**, Founder & CEO, **Swiss Gulf Investment Partners**, UAE & Bahrain

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Honored to be among the panelists discussing smart planning and tourism at the Global Family Office Investment Summit - Dubai Edition and meeting inspiring leaders.

**Rana Dababneh**, Founder, **Immers**, UAE



What an amazing 2 days of networking at the Global Family Office Investment Summit, I had the pleasure to meet so many successful people and business

A special thanks to H.E. Claudia Pinto and Carlo Almeida for this great opportunity

God Bless

Dubai 2024

**Filipe Leal Camejo**, Senior Vice President, **Noor Capital**, UAE

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Thank you for having me. The event was excellently organized, and I truly appreciate all the efforts that made it a success! Onwards and upwards! 🚀



**Hassan Gorsy**, M&A Advisory, **Capital Raising** and **Debt Advisory** at **Bowline Capital Partners**, United Kingdom



I had the honor of speaking at a highly productive investment congress in Dubai. The event brought together leading experts, investors, and entrepreneurs to discuss key trends in investments, crypto technologies, and innovative startups. The atmosphere was inspiring, fostering new ideas and strategic partnerships. Dubai continues to prove itself as a global hub for cutting-edge technologies and financial innovations. Excited about the opportunities and future projects!

Talal Thabet, CEO of Haltia.AI, joined elite investors at the Global Family Office Investment Summit - Dubai Edition to share proprietary investment ideas. The event, held at Mandarin Oriental Jumeirah Beach, brought together over 300 global leaders to explore cutting-edge opportunities in AI, blockchain, digital assets, and more, shaping the future of international investments

Talal Thabet .....Nalita.AI

ASIMOV By Haltia.AI



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I had two engaging and productive days at the Global Family Office Investment Summit - Dubai Edition. I met with leaders of family offices from the United Arab Emirates, Kingdom of Saudi Arabia, and Kuwait. We discussed the future of AI in healthcare, and how BPGbio is leading in the biotech industry.



BPGbio, Inc. has developed the NAi Interrogative Biology® Platform, a cutting-edge biology-first AI approach that has added the patient voice and intersection of math and biology to the drug discovery and development process.

The platform has generated over 250 drug targets and diagnostic #biomarkers in huge unmet disease areas. Its hallmark achievements include a novel targeted protein degradation (TPD) program based on E2 enzymes, which were long considered undruggable, and a franchise drug candidate BPM31510 in topical, IV and oral formulations for multiple oncology and mitochondrial disorders.

BPM31510 IV has recently received Rare Pediatric Disease designation from the U.S. Food and Drug Administration #FDA for its potential as a treatment for Primary CoQ10 Deficiency (PCQD) in addition to Orphan Drug Designation for Glioblastoma Multiforme #GBM, Pancreatic Cancer, and Epidermolysis Bullosa #EB.

BPM31510 IV is also being studied in phase 2 clinical trials as a potential breakthrough therapy for aggressive cancers such as glioblastoma and pancreatic cancer while in planning phases for late-stage Phase 2/3 trials for EB and PCQD.

I have temporarily relocated to Dubai and will be further exploring potential strategic partnerships with interested parties within the healthcare space in the GCC region. Please message me to schedule a meeting.

**C. Robert Pedraza**, Executive Vice President, **BPGbio, Inc.**, USA

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At the Global Family Office Investment Summit - Dubai Edition, we're exploring how #AI is transforming wealth management 🌎. Global family office wealth is set to rise from \$5.5 trillion to \$9.5 trillion by 2030, with the Asia-Pacific region seeing exponential growth 🚀. Closer to home, the #GCC's financial wealth is projected to reach \$3.5 trillion by #2027, driven by innovation and the growth of ultra-high-net-worth individuals. The #MENA region is primed for even greater expansion, with technology leading the charge in wealth creation and sustainable investment 🚀.

**Ali Alghannam**  
Investment Manager  
**Royal Investment Holdings**  
UAE



*Dubai Global Family Office Investment Summit, was an exceptional venue, the caliber of minds it attracted, and the meticulous organization behind it was an unparalleled experience.*

*Two days navigating the complexities of wealth management and family governance in today's ever-evolving landscape.*

*With a special surprise in the end, thank you H.E. Claudia Pinto!*

**Carlo Almeida, CEO, Fourstar Middle East Investments, UAE**



*Thank you, Global Family Office Investment Summit - Dubai Edition Family Office Investment Summit, for the opportunity to participate in such an impactful event. It was a pleasure to connect with visionary leaders, innovators, and esteemed investors who are dedicated to shaping the future.*

**Adela Fabian**  
CEO  
**Fabiani & Partners**  
Romania

*Honored and thrilled to attend the Global Family Office Investment Summit at the stunning Mandarin Oriental in Dubai! It was a fantastic opportunity to connect with some of the most influential Family Office representatives and investors. Grateful for the insightful discussions, valuable connections, and exciting opportunities that lie ahead. Looking forward to the future collaborations that will come from this experience!*

**Milos Jovanovic**  
Relationship Manager  
**Capital Asset Management**  
UAE



*Global Family Office Investment Summit.  
#dubai #GCCfamilybusinesses #300+investors #privateinvestors.  
Thank you for this opportunity.*

**Moiz Alamdar**  
Director & Senior Partner  
**Acuvat Accounting**  
UAE

*Enjoying the Family Office Summit in Dubai!*

*We are having a great time and very substantive conversations at the Mandarin Jumeriah in Dubai. We are discussing how AI can help with Climate Technology!*

**Carol Pepper, CEO, Pepper International Family Office, USA**



Excited to be here at the Dubai Global Family Office Investment Summit! It's a fantastic opportunity to explore where gaming and digital entertainment are headed and connect with industry leaders.

I'll be exploring insights on how gaming and media are evolving, discovering promising startups, and building connections to shape the future of entertainment.

Special thanks to my dear friend Daniel Roney for this incredible invitation to meet and talk with many market leaders, VCs, and family offices here in Dubai. Stay tuned for updates!



One Santimakorn, Founding Partner, **Bangkok Ventures**, Thailand



A dynamic first day at the Dubai Global Family Office Investment Summit has come to a close! 🌎🌟 Our CIO, Naeem Aslam, QFA, had the privilege of sharing insights on strategic investment opportunities and economic trends for 2024 and beyond, alongside industry leaders like Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge. 📊

Today's discussions delved into the GCC's venture capital landscape, the impact of global economic shifts, and strategies to navigate the evolving financial markets.💡

We're excited to bring these insights back to our community and prepare for another day of engaging discussions

tomorrow. Stay tuned for more updates! 🚀

**Naeem Aslam**, CIO, **Zaye Capital Markets**, United Kingdom

What a successful first day at the Dubai Global Family Office Investment Summit! 🌎🌟 We are proud to see Naeem Aslam, QFA, CIO of Zaye Capital Markets, take part in insightful discussions with fellow industry leaders like Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge. 🗂️

Today's panel explored key investor insights for 2024 and beyond, touching on crucial topics like venture capital flows, economic trends, and strategic investment opportunities in the GCC. 📊 The knowledge shared today will no doubt shape the future of financial markets.

We look forward to another exciting day of discussions tomorrow! 🌟

**Golden Gate PR**

We are proud to have partnered with Dubai Global Family Office Investment Summit. The event provided incredible opportunities to engage with industry leaders and discuss the future of investment and digital assets.

Our CEO Alex Lola also contributed to a dynamic panel discussion titled "Fast Forward 10 years, where are we now?", which was centered around the future of the #digital asset ecosystem. A huge thanks to the organizers and attendees for the valuable conversations and connections. Excited for the possibilities ahead!

**Alex Lola**, CEO, **ATME**, Kingdom of Bahrain



*It was a pleasure to speak today at the Dubai Global Family Office Investment Summit. Great questions from an engaged audience and fantastic #networking opportunities with industry leaders. The conversations we have had will surely help shape the future of finance and #digitalassets.*

*Looking forward to continued collaborations and new possibilities ahead.*

**Alex Lola**

CEO

**ATME**

Kingdom of Bahrain



*I had the privilege of speaking at the Dubai Global Family Office Investment Summit, alongside Meshal Alothman, Marwan Jassim Al Sarkal, Abdur Nimeri, Andrew Au, and Landon Ainge. 🌎💼*

*Our panel discussed key investor insights for 2024 and beyond, focusing on major trends, economic challenges, and the flow of venture capital in the GCC region. I'm incredibly grateful for the opportunity to connect with such esteemed professionals and to share insights that can help shape the future of our industry. 🙏*

*Thank you to everyone involved for making this a rewarding and enriching experience. 🎤📊*

**Naeem Aslam, CIO, Zaye Capital Markets, United Kingdom**

**Dubai Bound!**

*Excited to attend the prestigious Global Family Office Investment Summit in Dubai tomorrow—where fintech and innovation meet high-level investment opportunities.*

*I'll be diving into discussions around the future of crypto, sharing key insights on where the market's heading, and connecting with some of the brightest minds in the industry. 🗂💡*

*My goals?*

- Share fresh perspectives on crypto's evolving role in global finance
- Identify groundbreaking startups poised to become the next unicorn
- Build valuable connections to fuel the future of fintech.

*Stay tuned for updates from the heart of Dubai's investment scene! 💬*

**George Paliani, Angel Investor, Georgia**



**Zaye Capital Markets** is honored to have Naeem Aslam, QFA, our Chief Investment Officer, represent us at the Dubai Global Family Office Investment Summit. Naeem participated in a panel alongside Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge, where they shared key investor insights for 2024 and beyond. 🚀💼

We appreciate the opportunity to be part of such an impactful discussion, which covered economic hurdles, key trends, and venture capital flows in the GCC region. Naeem's insights on strategic planning for investors are crucial in today's complex financial landscape. 🙏 We look forward to applying these takeaways to support our clients.

**Zaye Capital Markets**



Another post from Naeem Aslam

GoldenGatePR is proud to share the participation of Naeem Aslam, QFA, CIO of Zaye Capital Markets, at the Dubai Global Family Office Investment Summit. 🎤🌍

Naeem had the honor of joining a distinguished panel alongside Meshal Alothman, Marwan Jassim Al Sarkal, Abdur Nimeri, Andrew Au and Landon Ainge where they discussed key investor insights for 2024 and beyond. The panel explored major trends, economic challenges, and the flow of venture capital in the GCC region. 📊💼

We are grateful for the opportunity to contribute to this valuable discussion and to share these insights with the global financial community, helping investors navigate future market shifts. 🙏

**Naeem Aslam, CIO, Zaye Capital Markets, United Kingdom**



Excited to announce that I will be speaking at the Global Family Office Investment Summit in Dubai, representing Pakistan as the only Pakistani speaker! I am honored to be part of this incredible panel, discussing Philanthropy, Impact, and Socially Responsible Investment Opportunities. This event will shape the future of innovation and create meaningful opportunities for collaboration.

Looking forward to sharing insights and connecting with global leaders on how we can navigate tomorrow's opportunities and make a lasting impact!

**Eeman Bin Anwer, Investor, Founder, Anwer & Co, UAE**

adam.ai is proud to be one of the partners at the Dubai Global Family Office Investment Summit, taking place on 10 & 11 October 2024 at the prestigious Mandarin Oriental Jumeirah Beach.

We're thrilled to be part of this exclusive gathering, where the brightest minds in investment come together to shape the future of innovation and opportunity in Dubai.

Adding that Abdullah Kamel and Kirsten Nielsen are guests of honor among the summit's speakers, discussing how adam.ai unlocks investment potential and leverages AI to transform meetings into scalable opportunities for enterprise success to revolutionize an organization's meeting management culture.

See you in Dubai!

adam.ai



**Hasnae Taleb** • 1st

Stock-Trading Awards Winner | Advisor | In...

1w • 1

I'm often asked, "Where can I find capital for my startup?" The good news is that there's no shortage of capital, especially with ...see more



1,510

63 comments • 8 reposts

Last week, I had the honor of speaking at The Family Offices Global Investment Summit at the stunning Mandarin Oriental Hotel Group. The event focused on Navigating Tomorrow's Opportunities, and I was privileged to be part of the panel on Female Leadership & Empowerment and Strategies of Leading Women in Business.

I had the pleasure of sharing the stage with these remarkable women:

-  Dr. Arshi Ayub Mohamed Zaveri, CEO & Senior Advisor, Royal Family Offices, Trust With Trade Group, UAE
-  Nathalia Rojas, Co-Founder, 2FIT BRANDS, USA
-  Marcela Charry, Co-Founder, 2FIT BRANDS, USA
-  Neelam Tewar, Founder, Maven Magpie Consulting, USA
-  Hasnae Taleb, Managing Partner & Chief Investment Officer, Mintiply Capital, UAE
-  Mariya Spatalis, Partner, Spatalis Capital, Switzerland

A special thank you to Mohamed Al Ali, Summit Founder & Chairman of Al Ali Holdings, UAE, for shaping the future of innovation and opportunity in Dubai.

I had the opportunity to share my thoughts on the importance of turning personal commitments into advantages for leadership, where for me, it's not about gender but about talent.

It was an incredible experience exchanging insights and strategies for advancing authentic leadership in trusted environment when dealing with people's assets. Looking forward to many more such gatherings and exciting opportunities ahead!

**Leili Gerami**, Founder & Chairman, Private Family Office, UAE



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I'm still on a Dubai high!

A little over a week ago, I visited Dubai for the first time to speak on the Global Family Office Investment Summit - Dubai Edition panel.

The panel discussion was focused on women empowerment, leadership and strategies women in business, investing and family offices have had to learn, and master.

My two days were filled with all kinds of learning (and timely insights) for me especially in the areas of sustainability, investing, private equity, education and healthcare in light of the current geopolitical landscape. The energy was off the charts!

Every single person I met was kind, welcoming and genuinely willing to explain what they were doing, why they were focused on helping humanity (in their own way) and extremely supportive of others, too.

A quick shout out to the other wonderful ladies; thank you for the inspiration, you are beautiful, powerful and you rock...obviously! Leili Gerami, Marcela Charry, Hasnae Taleb, Mariya Spatalis and Dr. Arshi Ayub Mohamed Zaveri.

And a special shot out to Alan Smithson for taking my picture (I always forget!) and the lovely, ever fabulous Beverly Moore B. for hosting the 'Leading Women in Business' panel discussion.

Sending immense gratitude to Mohamed Al Ali and the entire team at the summit for their immaculate effort putting together this event, it was nothing short of remarkable!

While I arrived Dubai as a visitor, I left feeling like I was part of a family of friends and like-minded humans who care, and dare to be authentic while leading with empathy.   

**Neelam Tewar**, Founder, **Maven Magpie Consulting**, USA



*I'm still recovering from the positive emotions from Dubai last week.*

*This city is full of energy and opportunities on every corner.*

*Speaking on the Global Family Office Investment Summit - Dubai Edition panel was one of the most interesting and exciting experiences.*

*People were randomly approaching me with warm messages about Edumentors and how they loved our model of helping school students around the world.*

*On the panel I spoke about what I think is "wrong" with today's education systems and it connected with a lot of people in the audience.*

*School systems that were effective during the industrial period, are no longer effective for 21st century children.*

*We need more personalised education. We need to treat children as unique individuals.*

*It's impressive to see the UAE's government investing so effortlessly in education and I hope to see other countries follow that too.*

*Education aside, as a founder, I was truly impressed with the dynamic and vibrant environment in Dubai and the entrepreneurial mindset that is culturally welcomed there.*

**#InvestmentSummit #EdTech #Education**

**Tornike Asatiani, CEO, Edumentors, United Kingdom**



*Thank you for inviting me! The event was fantastic, and I'm so grateful for all the effort that went into making it such a memorable experience. Excited for what's next 😊*

**Sharifa AL-Ruheili**  
Executive Partner  
**IMD Executive MBA**  
Oman

*Daniel Roney thank you for inviting me. The event was excellent and you did a great job. Well done.*

**Sophie Styles, Senior Recruitment Supervisor, Star Rapid, China**



*Truly an incredible event. Good job Daniel Roney. Appears that this is a milestone that is going to create massive opportunities across many areas of investments worldwide.*

*I'm quite sure with your contributions, this made this event a tremendous success and I look forward to working with you to help increase the momentum you delivered.*

*Very proud of you and what an accomplishment. Look forward to see where things go from here.*

**Chevalier (Knight) Antwain T., Managing Partner, Global Wealth Strategies, Ltd, USA**

# Registration Form

Please complete your details below

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LAST NAME:

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**Registration Fee: EUR 4,900**

**Please Note:** Registration is subject to Advisory Board approval. Upon approval payment instructions will be provided.

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- If you are unable to attend your place is transferable.
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- If you register but cannot attend, you will be provided with conference documentation.
- Rights are reserved to amend the conference program and schedule without notice.
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To request an invitation please email: [info@gfois.com](mailto:info@gfois.com)