



Under the Patronage of Sheikha Jawaher Al Khalifa

Global Family Office Investment Summit

31st Edition – Connecting Minds & Creating the Future

 Miami, Sunny Isles

 May 5–7, 2026

 [GFOIS.com](https://www.gfois.com)

 Co-occurring with Miami Formula 1, May 1–3

*"Connecting a World
of Opportunities in Miami"*

CELEBRATING

10

YEARS

2016 - 2026 – A Decade of Hosting Family Office Summits

Welcome to the 31st Edition of the Global Family Office Investment Summit:

A Special Message from Sheikha Jawaher Al Khalifa

It is with great pleasure that I welcome you to Miami for the landmark 31st Edition of the Global Family Office Investment Summit.

Over the past decade, this distinguished Summit Series has grown into far more than a gathering of global investors and enterprising entrepreneurs. It has become a powerful bridge between regions, uniting the Middle East and the United States through a shared vision for long-term prosperity. Dubai and Miami now stand proudly as Gateway Cities for this international dialogue, and soon, my home country of Bahrain will join them. I very much look forward to hosting you in both Miami and Bahrain as future Summits continue to expand our family office community's meaningful global platform.

What makes this community so special is that we are united not only by capital, but by purpose. Together, we came to build what comes next, which is even more powerful than what has come before. This requires strong belief - in people, in vision, and in our collective ability to build lasting momentum that transcends generations.

Today, family offices are uniquely positioned to lead with intention. This Summit offers an extraordinary environment to exchange ideas, cultivate trusted relationships, and explore investments that create both financial value and societal progress. I extend my heartfelt appreciation to the organizers, partners, speakers, and distinguished delegates whose continued commitment has shaped the Summit's remarkable journey.

May your time in Miami spark new partnerships, inspire bold thinking, and strengthen the bridges that connect our regions and our shared future.

Welcome, and I wish you a truly impactful and memorable Summit.



Shaping the Future of Innovation & Opportunity in Miami

"It is with immense pride that we welcome you to the 31st Edition of the Global Family Office Investment Summit here in Miami.

This event represents not just a meeting of global capital but a fusion of forward-thinking leaders dedicated to uncovering groundbreaking investment opportunities.

From blockchain and digital assets to fintech, Web3, healthcare, real estate, venture capital, private equity, and co-investments, we will explore a diverse range of transformative topics.

Together, we are here to shape a sustainable and innovative future, setting the stage for growth and success for generations ahead."

Summit Hosts: Sheikha Jawaher Al Khalifa, Mohamed Al Ali, Hadi Al Alawi, Khalid Al Zayani, H.E. Claudia Pinto & Anthony Ritossa

Over 300+ Investors & Industry Professionals from around the world including:

- Global Entrepreneurs & Founders
- Family Offices
- Private Investors
- Family Businesses
- Pensions & Endowments, and Foundations
- Sovereign Wealth Funds
- Government Officials
- Philanthropists
- Other Influential Global Leaders



Speakers

Speakers & Guests of Honour from around the world, some of which include:



Summit Patron
Sheikha Jawaher Al Khalifa
Kingdom of Bahrain & UAE



Summit Chairman
Hadi Al Alawi
Chairman
Al Hayat Group
Kingdom of Bahrain



Summit Host
Khalid Al Zayani
Honorary Chairman
Al Zayani Investments
Kingdom of Bahrain



Summit Host
Mohamed Al Ali
CEO
Al Ali Holdings
UAE



Summit Host
H.E. Claudia Pinto
Head of Philanthropy
& Sustainability
H.H. Sheikh Marwan Bin
Mohammed Bin
Rashid Al Maktoum
UAE



Summit Host
Anthony Ritossa
Founder
Global Family Office
Investment Summits
UAE



**Summit Master
of Ceremonies**
Carmelo Caggia
Former CNBC Italy Anchor,
Founder & CEO
Creative Solutions
Italy



Larisa Svechin
Mayor of Sunny Isles Miami
USA



**H.R.H. Prince Gharios
El Chemor**
Best-Selling Author |
Philosopher | Speaker |
Visionary Polymath
USA



**Dr. Capt. Mohamed
Al Mubarak**
Group CEO
NFINITY8 Group
UAE



**Consuelo Vanderbilt-
Costin**
Principal
House of Vanderbilt
USA



H.E. Dr. Nadia Meknouzi
PFC M.E.N.A President
NTLM C.E.O & Founder
M.E.N.A Region SEA President
USA



**Her Majesty Queen
Diambi Kabatusuila**

Democratic Republic of
Congo



**H.E. Ambassador
Dame Didi Wong**

UN Global Peace Ambassador,
Investor, Movie Producer,
Philanthropist
USA



**Seyed Mohamed
Ansar Moulana**

CEO
Private Office of H.H.
Sheikh Saud bin Faisal
bin Sultan Al Qassimi
UAE



Candice Beaumont

Chairman
Salsano Group
USA



Lord Carmine Villani

Executive Board Member
Saudi Crown Holding
Kingdom of Saudi Arabia



Brock Pierce

Founder
Percival
USA



Ricky Caplin

Chairman
Caplin Ventures
Family Office
USA



Denis Jacquet

Entrepreneur | Author |
Potential candidate for
French Presidency
France & USA



Jayson Winer

Candidate for
Governor of Florida
USA



Gordon "Grant" Curtis

CIO & Executive Director
CI Investments SFO
Puerto Rico, Ticino
Switzerland



Frank J. Russo

Candidate for Governor of
Florida (2026)
USA



Damon Harman

Co-Founder & CEO
Braganza Collezione
USA



Eti S. Lazarian

Family Principal
Elle Family Office
USA



Wendy Craft

CEO
Elle Family Office
(Lazarian Family SFO)
USA



Jerry Wang

President, Faraday Future
Co-CEO, AlxCrypto
President, FF Global Partners
USA



Rosemary Sagar

Principal &
Chief Investment Officer
Sagar Family Office
USA



Basil Al Ghalayini

Chairman & CEO
BMG Financial Group
Kingdom of Saudi Arabia



Dimitris Horiatis

US Director
Bahrain Economic
Development Board
Kingdom of Bahrain



Brian Mac Mahon

Director, Nathan Family
Office
Head Honcho, Expert DOJO
USA



Mary Millben

International Singer, Actress,
Investor, Founder, CEO
JMDE Enterprises Inc
USA



**Lt. Col. (Ret.)
Dr. Iryna Andruk**

Strategic Leader, Decorated
Combat Veteran, International
Negotiator, PhD Psychologist with
extensive experience in defense
policy, energy security, forensic
psychology, & resilience
USA



Nicolas Tétraut, M.Sc.

President, Arthur Tetraut
Centers
President, Advanced Medical
Treatment Center
Canada & UAE



Carol Pepper

CEO
Pepper International
Family Office
USA



Muhammad Ali Jr

Son of the Legendary World
Boxing Champion, Muhammad Ali
USA



Sebastian Tettamanti

Senior Vice President
Sales & Marketing
Dezer Development
USA



Keith Koo

Founder, Silicon Valley Insider
Vice President, US Capital
USA



Rod Miller

CEO
Miami-Dade
Beacon Council
USA



Jarryd Loyd

Founder, Inventor, Investor
Architecting Financial
Infrastructure Across Banking &
Private Markets | Author (2x)
Co Founder, Loyd Family Office
USA



Kenny Anunike

Super Bowl 50 Champion |
CEO, Skelo Wear® |
Startup Founder | 2x Duke Grad
| Former D1 NCAA Coach |
Building at the Intersection of
Sports, Tech & Legacy
USA



Ricardo Rojas

Chairman & CEO
Rojas Family Office
Colombia, USA & UAE



Santiago Rojas

CIO & Board Member
Rojas Family Office
Colombia, USA & UAE



**Chairman (Chairman
Bowdre) Bowdre**

Miami-Dade County
Cryptocurrency Chairman | Miami-
Dade Digital Commission Executive
Director | Author of Florida's
Virtual Asset and Digital currency
legislation | Author Miami-Dade
County Cryptocurrency Policy
USA



Erock Christopher

CEO
BizFamous
USA



**Christian-Joseph "CJ"
Turcotte**

Managing Partner
Eagle Feather
Capital Partners
USA



Sharjeel Kashmir

Chairman
HBS Alumni Angels of
Greater New York
USA



**David Hamilton
Nichols**

Principal
Nichols Family Office
USA



Joe Berko

Founder & CEO
Astor Realty Capital
USA



Can Duna

Director, Chairman's Office
Polat Holding
Turkey



Isabelle Persson Cloud

Partner & Head of Portfolio
Success
Expert Dojo
USA



Dr. JD Singh M.D.

Chairman
Singh Family Office
USA



Ken Nguyen

CIO
Singh Family Office
USA



Pranav Jyoti

GP & CIO, Mirai Capital
Global | Jyoti Family Trust
| CIO Multi Royal Family
Offices & Strategic
Investments
Strategic Advisor, Asia &
Middle East, Blue Origin
UAE



Robert Halasz

CEO
Aurequus Group
UAE & USA



Anmol Goel

CEO & Investor
GACS Family Office
United Kingdom



Michael R. Harris

Founder
Godfather Investments,
Death Row Records and
Community First Action
USA



Sohail Zaidi

CEO
Ananda Scientific Inc
USA



Dr. Samiullah Khan

Chief Sustainability Officer
Fakhruddin Holdings
UAE



Alan Smithson

Founder
Unlimited Awesome
Canada



Fiorenzo Manganiello
Co-Founder
LIAN Group
UAE



Timothy L. Smith, CFP(R)
Founder
Structured Portfolios
USA



Tara Smith
CHHP Brand Ambassador
Mitozen Scientific
USA



Christopher Moore
SVP Corporate Affairs
Ananda Scientific Inc
USA



Alex Cornell du Houx
USF Public Leadership
Director, Elected Officials
to Protect America/Earth
President, Navy Public
Affairs Officer, USF Adjunct
Professor
USA



Solomon Ibragimov
Senior General Partner
Sakal Group Family Office
Middle East & USA



Beverly Moore Ben-Lulu
Founder
Global Family Guild
USA



Kevin McGovern
Chairman & CEO
McGovern Capital
Family Office
USA



James Korman
President
Korman Family Office
USA



Alan Reid
President
Arista Group Family Office
USA



Dr. Abdur Nimeri
Managing Partner & CIO
West Mountain Group
USA



Lalit K Jha
Member of the White House
Press Pool | Veteran Journalist,
Founder & CEO of
5WH, the world's first virtual
newsroom that empowers
independent journalists
USA



Michael Terpin
Transform Capital | SFO
Puerto Rico



Adi Soozin
Best-Selling Author
5th Gen Real Estate Family
USA



Bobby Awadalla
Private Investor
USA



Claire Bailey
Principal
Johnson Family Office
USA



Kristina Krykhtin

CEO
The Kristina Krykhtin Group
USA



Dr. Iraj Kiani

Founder, CEO & Chairman
Nowarta Biopharma Inc
USA



Nikita (Sachdev) Lord

Founder & CEO
Luna Media Corporation
UAE



Fiona Banister

Principal
Family Office SKCA
USA



Alex Konanykhin

CEO
SafeBets
USA



Silvina Moschini

Entrepreneur, Democratizing
Wealth Creation &
Opportunities Worldwide
Founder, Unicorn Hunters,
Unicoin, & SheWorks
USA



Rutvik Deepak

Co-Founder & Principal
60 Ventures
Canada



Jimmy Ralph

CEO
Board of Advisors
USA



Zakaria Fahim

Managing Partner
BDO Morocco
USA



Sneha Parmar

Managing Partner
Tacco Ventures
USA



Bruce (Busta) Soscia Sr.

Film & Television Actor |
Studio & Independent
Productions | Founder - The
Flixx Foundation | Faith-
Driven Philanthropist
USA



John Lee

Co-Founder & CEO
Safire
USA



Maryn Ryan Soref

NextGen Principal, Soref SFO
Founder & CEO, LIGHTSPACE &
The Peace Train
USA



Michelle Jones

Principal
BNB Family Office
USA



Kyle Fox

Founder & Managing Partner
021 Investments
USA



Dr. Adel ElMessiry

Founder & CEO
AI DCT
USA



Ellen Brown

Co-Founder, Crusonia
Syndicate
Co-author of Food Is Health
Substack, Food Is Health
Revolution Podcast & The
Reverse Mullet Healthcare
Podcast
USA



Kyle Auffray

Former NFL Player & Principal
G.R.I.T. Ventures
USA



Ohad Bendror (Bendas)

Founder & CEO
NanoSpun Technologies
USA



Dr. Scott Haack

Founder & President
Hover Hero
USA



Melisa Ozdemir

Founder
Eminova Funding
USA



Rosemary Beyer

Executive Director of Strategic
Capital
The Monolith Group
USA



Anna Yusim, MD

CEO, Mind Body Spirit Institute
Associates & Co-Founder, Yale
Program for Spirituality,
Mental Health & the Brain
USA



Amit Jain

Co-Founder
Ashika Global Family
Office
India



Dr. Ahmed Emara

Co-Founder & Chairman
B Healthcare
Investments (BHI)
UAE



Sheikh Muhammad Noman

Founder & CEO
Pegasus Capital Investments
UAE



Vit Jedlicka

President of Liberland



Douglas Swift

Director of Strategic
Partnerships
Ascent Capital
Partners - MFO
USA



Mariya Spartalis

Founder & CEO
Spartalis Capital
Switzerland



José Almeida Araújo

Chairman
Araujo Family Office
UAE



Tony Holland

Entrepreneur, Investor &
Philanthropist | Founder & CEO
of Global Premier Benefits |
Baltimore Orioles Ownership
USA



Jonathan Barry

Director
Dunhill Family Office
USA



Ronit Cohen Bentolila
 Partner
 Wealth Preservation
 Specialist
 Grodno International
 USA



Pete Henderson
 Founder & CEO
 E2G FOOD
 United Kingdom



Marc J. Flohr
 Executive Board Member
 Mingenta Family Office
 Switzerland



Andreus Meza
 Development & Acquisitions
 Private Family Office
 USA



Nikola Petkovic
 Former International
 Football Pro Athlete,
 Entrepreneur, Investor,
 Sports Agent
 United Kingdom



Dr. Henry Vincenty
 CEO
 Endoca - Institute for
 Natural Medicine
 Denmark & USA



Dr. Nicholas Perricone
 Entrepreneur | Chairman
 Perricone Family Office
 USA



Adam Reiser
 Founder & CEO
 Verity One Ltd
 USA



Michelle Tan
 Co-Founder
 Verity One Ltd
 USA



Kingsley Advani
 Chairman
 Advani Family Office
 UAE



Vineet Budki
 CEO & Partner
 Sigma Capital
 USA



Dr. Kelly Zou
 Co-Founder & CEO
 AI4Purpose
 USA



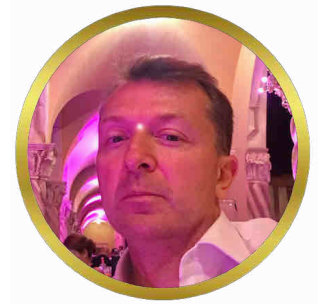
Samuel Sells
 Founder & CEO
 Brightstead Technologies
 USA



Alexander Rees-Evans
 President of the Blockchain
 Commission
 World Business Union
 France



Zeeshan Mallick
 Founder & CEO
 The Master Collective
 UAE



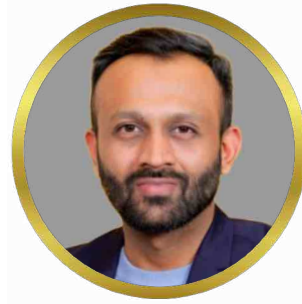
Rupert De Laszlo
 Managing Director
 Prosperitas Capital
 USA



Dr. Simon Weiss
 CEO
 Prostate Cancer
 Treatment Centers
 USA



Dr. Edward Gheiler
 Chief Medical Officer
 Prostate Cancer
 Treatment Centers
 USA



Rachit Goel
 Founder & Chairman
 Chaman Udyog
 Family Office
 India



**Cassandra Sebastian
 Pernia**
 Founder & CEO
 Zyro
 USA



Anna Strohsahl
 Principal
 Palm Beach
 Family Office
 USA



Seatrice Foster
 Chief Investment Officer
 Avalia Capital Partners
 USA



Paul Friedman
 CEO
 Cobalt SFO Investments
 UAE



Jeanette Pressman
 Governor
 Miami Association of
 Realtors, Residential
 USA



Michael Markowski
 Director of Research
 AlphaTack
 USA



Shekhar Natarajan
 Founder & CEO
 @Orchestro.AI
 USA



Victoria Kennedy
 CEO
 Victorious PR
 USA



Wes Smith
 Principal
 Fortis Fortuna Holdings
 USA



Jayson Kim
 General Partner
 Legendary Ventures
 USA



Jill Kravitz
 Founder & Global
 Real Estate Consultant
 Larger than Life
 Real Estate Consultant LLC
 USA



Pedro Guerra Alves
 Founder & CEO
 PGA Consultoria
 Portugal



Ishar Sawhney
 Senior Credit Analyst
 Ironshield Capital
 USA & UK



Sean Davatgar

Chairman
Dava Capital (SFO)
USA



Sharif El-Gamal

Chairman & CEO
Soho Properties
USA



Yolanda Perez

Co-Founder & Chair
Miami Chamber of
Commerce Dubai
USA



Nick Naamou

Co-Founder & Chair
Miami Chamber of
Commerce Dubai
USA



Rose Satz

CEO & Co-Founder
Advanced Innovative Partners
USA



Elena Rakhimova

Founder & CEO
Rahim Invest FO
Switzerland



Jonathan Low

Founder & CEO
Biptap
Singapore



Miguel Harding

Co-Founder
Health ComplAI
USA



Brandon Berquam

Co-founder
& Chief Visionary Officer
Rypplzz
USA



May Liu

Actress, Director, Philanthropist
& Investor
Superstar Art Foundation,
Royal Family Liu Holdings LLC
USA



Gene Eidelman

Co-Founder & CEO
Azure Printed Homes
USA



Dr. Saif Khalil

Chairman & CEO
Aevumed
USA



Jen Bawden

CEO
Bawden Capital
USA



Bruce Galloway

Chief Investment Officer
Galloway Capital Partners
USA



Alexander Samogin

AI Infrastructure
Google
USA



Mayan Metzler

Founder & CEO
TerraLux
USA



Jordan Messer
 Founder & President
 Magnolia Health Care
 USA



Jeremy Newnham
 Founder & Chief
 Revenue Officer
 Magnolia Health Care
 USA



Parker Graham
 Founder & CEO, Vestible
 Former Pro Athlete
 USA



Marcin Borowski
 Founder & CEO
 Urba Enterprises
 Poland



Setema Gali Jr
 Director
 Brightstead
 Technologies
 USA



Ohad Tzur
 Managing Partner
 Venture Forward Capital
 USA



Adrian Bulzacki, PhD
 President
 Orbital Quantum Inc.
 Canada



Siavosh Derakhti
 Co-Founder & CMO
 QLUBO
 Sweden / Nordics



C. Robert Pedraza
 Executive Vice President
 BPGbio, Inc.
 USA



Irene Zhang
 Managing Director
 Li Family Office
 USA



Nate Golden
 Principal
 Golden Family Office
 USA



Zach Czerkas
 The Head of North American
 Expansion
 CredibilityX Media
 USA



Mohammad Hasham
 Founder, CohnReznick LLP
 Founder, Aureum
 Leaders Circle
 USA



Ellen Buckley
 Founder & CEO, PROSPERA
 Real Estate Collective
 Managing Partner & CDO,
 CERES Chatt Hills
 USA



Dominique Love
 Founder and CVO
 CERES Chatt Hills GP, LLC
 USA



Katie Hilborn
 Founding Partner
 Regenerative Infrastructure
 Holdings & Nextgen
 Stewardship
 USA



Harry Sardinias

Podcast Host, Business
Growth Strategist |
Founder, **Speakers are
Leaders**
USA



Lily Patrascu

Book Publisher | Podcaster |
Personal Brand Strategist |
Awakened Titans Podcast
United Kingdom



Chad Olin

Co-Founder & CEO
**Supermind | Improving
Brain Health and
Performance**
USA



Gaurav Kohli

Founder & CEO
VitalFriend.com
USA



Greg Downey

Managing Director
Purim Ventures
USA



Dr. Billy Issa

Founder
Africa Economic Forum
DRC



**Ambassador Luis
Suarez PhD**

President
Suro Global Corp
USA



Dr. Sara Rana

CIO
Kim Family Trust
USA



Michel Thomas

Founder & CEO
The ECO Channel
USA



Mr. Ace

Investor, Entrepreneur &
Conscious Capitalist
USA



Dr. Gerald F. Poe, II

Founder & CEO
**Keystone Strategies
International**
USA



**Quae Michelle
A. Johnson**

Strategic Capital Advisor |
Portfolio Structuring &
Investor Alignment
Board Member
Poe Family Office
USA



Trish Kane

Founder & CEO
Healerverse
USA



Raj Kondapalli

Co-founder & CTO
VitalFriend.com
USA



Migena Agaraj

Founder & CEO
Eagles MA
USA



Duel Glass

Principal
Glass Family Office
USA



Jack Storey

Chief Investment Officer
Bluestone Family Office
United Kingdom



Brogan Main

Managing Director,
Lynas Family Group
Structured Finance,
NovaSol Energy
United Kingdom



Ricardo C. Sieveking

Principal
Single Family Office
USA



Alan Talib

CEO
NordGulf Alliance
United Kingdom



Luminita Rizescu

Partner
AALBALOOSHI Advocates
UAE



David Rizescu

Founder & CEO, Rizescu
Real Estate LLC
Founder & CEO, David
Rizescu Beauty Perfume
Company
UAE



Chris Koenemann

Family Advisor & Coach
Koenemann Consulting
USA



Sanjay Shrivastava, Ph.D.

CEO
Innova Vascular, Inc.
USA



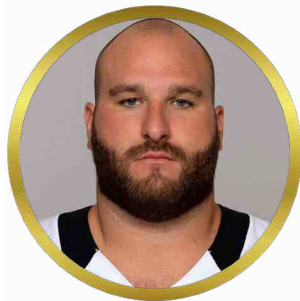
George Atallah

Founder & Chairman
of the Board
Bethram Holdings
USA



Leslie F. Giscombe

Chief Business Officer
Phemotron Systems
USA



Mike McGlynn

CEO
77NINENINE Representation
USA



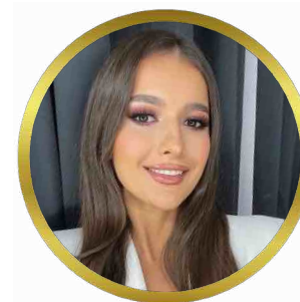
Michelle Strasburger

CEO
HR Rebooted
USA



Scot Bryson

General Partner
Impactful Capital
Canada



Adela Fabian

Founder & CEO
Fabiani & Partners
Romania



Ismael Abu Freh

Co-Founder & CEO
Sportnik 360
United Kingdom



Alan Lane

Managing Partner
Hospitality Portfolio
Management LLC, in
collaboration with
Commonwealth Hotels
USA



Xenofon Kontouris
CEO
Frontiertower
USA



Patrick Rousseaux
Business Finance
Reserve Capital
Management
USA



Dr. Weiqing Gu
Founder & Chief Scientist
Dasion AI
USA



Bernt Ullmann
Co-Founder
& Managing Member
Ch@mobile
USA



Elle Ullmann
Founder & Board Member
Happy Health & World
Happiness Foundation
USA



Lisa Ryerson
Founder
& Managing Partner
Let's Go Win Ventures
USA



Arthur Cooper
Chief Growth Officer
OTtera
USA



Gavin Whyte
Co-Founder &
Board Member
BrewAI
USA



Lalla Asmaa Alaoui
CEO, Helloagentic.ai
Founder, Allmyai.ai
USA



Alex Salzman
Managing Director
BLD Holdings
Indonesia



John H. Arundel
Managing Director
Perdicus Global
Communications
USA



Ruth Katz
CEO
Tides Turn Capital
USA



Paul Jaminet
Founder & CEO
Angiex Inc
USA



Dr. Sergey Frolov
Founder & CEO
Natural Hydrogen Business
- H2Valley
Turkey



Sylvester Morgan
Founder & Principal
Morgan Venture
Partners
USA



Justin Mob
Medical Marketing &
Partnerships Advisor
ViroVita HealthGlobal Inc.
USA



B Dweik

Co-Founder & CIO
Bluestone Flagship
Investors
USA



Jim Ritter

Founder & CEO,
Printed Farms
Innovator in the 3D home
printing industry
USA



Kirill Mishanin

General Partner
Infodriver Capital
Robotics Fund
USA



Julio Andrade Ruiz

Director Partnership,
GIOYA - Higer
Education Institution
Director General, GIA-
Global Initiative on
Ageing
Spain



Patrick Allison

CEO
Plate.Link
USA



Sasi Reddy

Founder & CEO, Finthos
Agentic AI Operating System
for Family Offices & Private
Banks
USA



Gonçalo Raposo Pereira

Founder
& Managing Partner
MA Universe
Portugal



Yoshi Asano

Founder & CEO
EZO Capital Group
USA





Spot Light on Iconic Global Family Office Investors



Moderator
Wendy Craft
CEO
Elle Family Office
(Lazarian Family SFO)
USA



Hadi Al Alawi
Chairman
Al Hayat Group
Kingdom of Bahrain



LIVES AMPLIFIED
Global Institution of World Leaders

Global Family Office Investment Summit

25th Anniversary Edition - Dubai

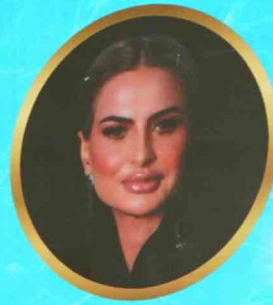
Moderator



Hussein Sayed
Anchor
CNBC Arabia
UAE



H.H. Shaikha Jawaher Al Khalifa
UAE



Claudia Pinto
Head of Philanthropy & Sustainability
H.H. Sheikh Marwan Bin Mohammed Bin
Al Maktoum
UAE



Ahmed Al-Majidi
Strategic Planning
Government of
Sharjah Governor
UAE



Exclusive Keynote Fireside Chat
Unveiling the Secrets of a Successful Family Business

In conversation with:



Hussein Sayed
Anchor
CNBC Arabia
UAE



Khalid Al-Fozan
Chairman
UAE Chamber of Commerce
UAE






Global Family Office Investment Summit

31st Edition – Connecting Minds & Creating the Future

Pre-Summit Welcome Networking Reception

Hosted by: **Damon Harman**, Co-Founder & CEO, **Braganza Collezione**, USA
Bringing professionalism to the exotic car rental industry.

 **Tuesday, May 5, 2026**

 **7:00 - 9:00 pm**

 **At the Summit venue**

Day 1: **Wednesday May 6, 2026**

 **Trump International Beach Resort,
Sunny Isles, Miami - Ocean Ballroom**



8:30
50 mins

Registration, networking, and morning refreshment

9:20
10 mins

Master of Ceremonies Welcoming Opening Remarks:

Master of Ceremonies: **Carmelo Caggia**, Former CNBC Italy Anchor, Founder & CEO, **Creative Solutions**, Italy

Summit Chairman: **Hadi Al Alawi**, Chairman, **Al Hayat Group**, Kingdom of Bahrain

Summit Vice President: **Nicolas Tétrault, M.Sc.**, President, **Arthur Tétrault Centers** | President, **Advanced Medical Treatment Center**, Canada & UAE

Summit Patron: **Sheikha Jawaher Al Khalifa**, Kingdom of Bahrain & UAE

9:30
5 mins

The 2026 Global Family Office Investment Summit is pleased to welcome Award-winning international classical crossover singer, **Victoria Kennedy**, CEO of Victorious PR, who has performed for ambassadors, lords, and dignitaries in such prestigious locations as at the Vatican and at the House of Commons and Guildhall in London. Her newest song, "O Mio Babbino Caro," went straight to #1 on the iTunes Classical Charts within just 24 hours of the release. She has been called 'Singing Magic' by Las Vegas Seven Magazine and has been applauded by the likes of Renee Fleming. She has opened for Enrique Iglesias at the House of Blues and sung for Forbes Netherlands and Forbes Monaco events.

Find out more about her at victoriakennedymusic.com

9:35
5 mins

Opening Keynote Speech: Larisa Svechin, Mayor of Sunny Isles Miami, USA

9:40
40 mins

Opening Keynote Panel: Mastering VC Investments for Family Offices

With the surge in Private Equity and VC deals, family offices face unique challenges in competing for top opportunities. This session offers in-depth insights into strategies and nuances for family offices to successfully navigate and thrive in the VC investment landscape.

Moderator: **Naeem Aslam, QFA**, Chief Investment Officer, **Zaye Capital Markets** | Columnist at, **CNN & MarketWatch**, United Kingdom

Kevin McGovern, Chairman & CEO, **McGovern Capital Family Office**, USA

Joe Berko, Founder & CEO, **Astor Realty Capital**, USA

Tony Holland, Entrepreneur, Investor & Philanthropist | Founder & CEO of Global Premier Benefits | Baltimore Orioles Ownership, USA

Isabelle Persson Cloud, Partner & Head of Portfolio Success, **Expert Dojo**, USA

Jarryd Loyd, Founder, Inventor, Investor Architecting Financial Infrastructure Across Banking & Private Markets | Author (2x) | Co Founder, **Loyd Family Office**, USA

Anmol Goel, CEO & Investor, **GACS Family Office**, United Kingdom

Jeffrey Stein, Managing Partner, **Burnwater Ventures Fund**, USA

10:20
10 mins

Ultra Exclusive Fireside Chat: *Protecting and Growing Your Wealth: How to Increase Stock Market Returns While Reducing Market Risk*

Timothy L. Smith, CFP(R), Founder, **Structured Portfolios**, USA

In conversation with: **Irene Zhang**, Managing Director, **Li Family Office**, USA

10:30
110 mins

Top Investment Pitches Round 1

Exciting opportunities from around the world have just 5 minutes to present their innovative investment opportunities.

1. **Jerry Wang**, President, **Faraday Future** | Co-CEO, **AlxCrypto** | President, **FF Global Partners**, USA
 2. **Damon Harman**, Co-Founder & CEO, **Braganza Collezione**, USA
 3. **Jorge M. Fernandes**, CEO, **iBlades.ai, Inc.**, USA
 4. **Marcin Borowski**, Founder & CEO, **Urba Enterprises**, Poland
 5. **Sohail Zaidi**, CEO, **Ananda Scientific Inc**, USA
 6. **Adam Reiser**, Founder & CEO, **Verity One Ltd**, USA
 7. **Raj Kondapalli**, Co-founder & CTO, **VitalFriend.com**, USA
 8. **Setema Gali Jr**, Director, **Brightstead Technologies**, USA
 9. **Sanjay Shrivastava, Ph.D.**, CEO, **Innova Vascular, Inc.**, USA
 10. **C. Robert Pedraza**, Executive Vice President, **BPGbio, Inc.**, USA
 11. **Dr. Gerald F. Poe, II**, Founder & CEO, **Keystone Strategies International**, USA
 12. **Paul Jaminet**, Founder & CEO, **Angiex Inc**, USA
 13. **Gavin Whyte**, Co-Founder & Board Member, **BrewAI**, USA
 14. **John Lee**, Co-Founder & CEO, **Safire**, USA
 15. **Jim Ritter**, Founder & CEO, **Printed Farms** | Innovator in the 3D home printing industry, USA
 16. **Mohamed Mohamud**, Founder & CEO, **Quickbuzz**, United Kingdom
 17. **Zach Czerkas**, The Head of North American Expansion, **CredibilityX Media**, USA
-

12:20
40 mins

Panel Session: *Spot Light on Family Offices Investing in Start-ups & Scale-ups*

Moderator: **Irene Zhang**, Managing Director, **Li Family Office**, USA

Lord Carmine Villani, Executive Board Member, **Saudi Crown Holding**, Kingdom of Saudi Arabia

Candice Beaumont, Chairman, **Salsano Group**, USA

Jayson Winer, Candidate for Governor of Florida, USA

Kingsley Advani, Chairman, **Advani Family Office**, UAE

Marc J. Flohr, Executive Board Member, **Mingenta Family Office**, Switzerland

Bobby Awadalla, Private Investor, USA

Dr. Abdur Nimeri, Managing Partner & CIO, **West Mountain Group**, USA

Greg Downey, Managing Director, **Purim Ventures**, USA

David Hamilton Nichols, Principal, **Nichols Family Office**, USA

1:00
5 mins

Keynote Presentation: *Space you can Embrace: Miami's Bentley Residences Redefine the Future of Luxury Living in Miami*

Sebastian Tettamanti, Senior Vice President Sales & Marketing, **Dezer Development**, USA

1:05
10 mins

Ultra Exclusive Fireside Chat: *Powerful Lessons from an Elite Family Office*

Ricky Caplin, Chairman, **Caplin Ventures Family Office**, USA

Ricky Caplin is a technology founder, investor, and first-generation family office leader committed to building businesses that amplify and fuel faith, hope, and love by maximizing our God-given gifts in the workplace and the communities we serve.

He is Founder and Chairman of Caplin Ventures, a Jacksonville-based family office investing across technology, healthcare, sports, and real estate, with a portfolio employing more than 1,000 people nationwide. He previously founded The HCI Group, one of the largest global healthcare IT consulting firms, which merged with Tech Mahindra in 2017.

Ricky is also a principal architect behind Sporting Jax, a professional soccer ecosystem featuring men's and women's clubs, one of the nation's largest youth academies, and a large-scale sports-anchored development project.

In conversation with: **Candice Beaumont**, Chairman, **Salsano Group**, USA

1:15
60 mins

Networking Lunch

Hosted by: **Damon Harman**, Co-Founder & CEO, **Braganza Collezione**, USA
Bringing professionalism to the exotic car rental industry.

2:15
10 mins

Ultra Exclusive Fireside Chat: Trust by Design: Who Owns Accountability When AI Makes the Call?

As enterprises embed AI deeper into critical decisions, the real challenge isn't capability — it's accountability. This session explores how organizations can architect trust from the ground up, while confronting the hard question no one wants to answer: when AI gets it wrong, who is responsible? A conversation on governance frameworks, ethical architecture, and what it truly means to build AI that enterprises - and the people inside them - can rely on.

Shekhar Natarajan, Founder & CEO, **@Orchestra.AI**, USA

In conversation with: Nadja Atwal, Private Capital × Growth Media, USA

2:25
10 mins

Ultra Exclusive Fireside Chat: Delivering a rare insider perspective on robotics and AI, where intelligent machines are rapidly shaping real world impact

Jerry Wang, President, **Faraday Future** | Co-CEO, **AlxCrypto** | President, **FF Global Partners**, USA

In conversation with: Irene Zhang, Managing Director, Li Family Office, USA

2:35
40 mins

Panel Session: Betting on the Future: AI Startups & Visionary Entrepreneurs

Discover the potential of investing in AI startups led by the next generation of visionary entrepreneurs. Learn from experts on how family offices can strategically support and benefit from these cutting-edge innovations, while managing risks and maximizing returns.

Moderator: Irene Zhang, Managing Director, Li Family Office, USA

Dr. Adel ElMessiry, Founder & CEO, **AI DCT**, USA

Michelle Tan, Co-Founder, **Verity One Ltd**, USA

Raj Kondapalli, Co-founder & CTO, **VitalFriend.com**, USA

Arthur Cooper, Chief Growth Officer, **OTTera**, USA

Dr. Kelly Zou, Co-Founder & CEO, **AI4Purpose**, USA

Anoir Houmou, Founder & CEO, **RECRD Group**, United Kingdom

Gavin Whyte, Co-Founder & Board Member, **BrewAI**, USA

3:15
40 mins

Panel Session: Spot Light on the UAE, Middle East & India

We gain valuable insights in this exclusive session as we explore the dynamic investment landscape of the GCC & India

Industry icons share their proprietary thoughts on trends and strategies shaping the region's dynamic economic investment landscape.

Moderator: Naeem Aslam, QFA, Chief Investment Officer, Zaye Capital Markets | Columnist at, CNN & MarketWatch, United Kingdom

H.R.H. Prince Gharios El Chemor, Best-Selling Author | Philosopher | Speaker | Visionary Polymath, USA

Hadi Al Alawi, Chairman, **Al Hayat Group**, Kingdom of Bahrain

Dimitris Horiatis, US Director, **Bahrain Economic Development Board**, Kingdom of Bahrain

Kingsley Advani, Chairman, **Advani Family Office**, UAE

Nikola Petkovic, Former International Football Pro Athlete, Entrepreneur, Investor, Sports Agent, United Kingdom

Mariya Spartalis, Founder & CEO, **Spartalis Capital**, Switzerland

3:55

10 mins

Keynote Presentation: *Spotlight on Unique Treatment of 12 Cancers*

Dr. Iraj Kiani, Founder, CEO & Chairman, **Nowarta Biopharma Inc**, USA

4:05

40 mins

Panel Session: *Healthcare, MedTech, Brain Health & Longevity Horizons: Innovations and Investment Insights*

Explore the groundbreaking advancements and investment opportunities shaping the future of healthcare & Longevity. Join industry leaders as they discuss emerging trends, technological innovations, and strategic approaches to navigating this rapidly evolving sector.

*Moderator: **Anna Yusim, MD, CEO, Mind Body Spirit Institute** | Associates & Co-Founder, Yale Program for Spirituality, Mental Health & the Brain, USA*

Nicolas Tétrault, M.Sc., President, **Arthur Tétrault Centers** | President, **Advanced Medical Treatment Center**, Canada & UAE

Raj Kondapalli, Co-founder & CTO, **VitalFriend.com**, USA

Ellen Brown, Co-Founder, **Crusonia Syndicate** | Co-author of Food Is Health Substack, Food Is Health Revolution Podcast & The Reverse Mullet Healthcare Podcast, USA

Greg Downey, Managing Director, **Purim Ventures**, USA

Tara Smith, CHHP Brand Ambassador, **Mitozen Scientific**, USA

Chad Olin, Co-Founder & CEO, **Supermind | Improving Brain Health and Performance**, USA

Sohail Zaidi, CEO, **Ananda Scientific Inc**, USA

4:45

40 mins

Panel Session: *WOMAN LED - Power, Purpose and Profit - The New Architecture of Influence*

At the pinnacle of their careers, these leaders are redesigning how power, capital and impact are structured in the 21st century. At the convergence of profit and purpose, they don't follow trends - they create them. Exceptional bios, singular vision: The women shaping the future of Family Offices and global wealth.

*Moderator: **Katie Hilborn**, Founding Partner, **Regenerative Infrastructure Holdings & Nextgen Stewardship**, USA*

Her Majesty Queen Diambi Kabatusuila, Democratic Republic of Congo

Anna Yusim, MD, CEO, Mind Body Spirit Institute | Associates & Co-Founder, **Yale Program for Spirituality, Mental Health & the Brain**, USA

Lisa Ryerson, Founder & Managing Partner, **Let's Go Win Ventures**, USA

May Liu, Actress, Director, Philanthropist & Investor, **Superstar Art Foundation, Royal Family Liu Holdings LLC**, USA

Victoria Kennedy, CEO, **Victorious PR**, USA

Ronit Cohen Bentolila, Partner, **Wealth Preservation Specialist Grodno International**, USA

5:25
10 mins

Networking Break

5:35
30 mins

Interactive Round Tables: With peer learning and interaction in mind, these 30 minute breakout sessions are designed to promote the sharing of experiences and brainstorming of ideas in facilitated and balanced discussions.

Table 1: Spotlight on Miami Real Estate.

Host: Jeanette Pressman, Governor, Miami Association of Realtors, Residential, USA

Table 2: Spotlight on New Ultra Advanced Medical Treatments.

Host: Nicolas Tétrault, M.Sc., President, Arthur Tétrault Centers | President, Advanced Medical Treatment Center, Canada & UAE & Dr. Patrick Sewell, Founder & CEO, Triple Helix Science, USA

Table 3: The Made in USA Reshoring Initiative & Enforcement from the Presidential Executive Order from President Trump.

Host: Adam Reiser, Founder & CEO, Verity One Ltd, USA

Table 4: Tapping the Power of Luxury Car Rentals for Top Tier Investment Returns

Host: Damon Harman, Co-Founder & CEO, Braganza Collezione, USA

Table 5: The Next Trillion-Dollar Vital Sign: How AI & Wearables Are Turning Clinical-Grade Data into the New Standard of Continuous Care.

Host: Gaurav Kohli, Founder & CEO, VitalFriend.com, USA

Table 6: Trust by Design: Who Owns Accountability When AI Makes the Call?

Host: Shekhar Natarajan, Founder & CEO, @Orchestro.AI, USA

7:00

Black Tie Gala Networking Reception: The Bentley Residences (short 4 minute walk from Trump International Beach Resort)



Day 2:



Thursday, May 7, 2026



**Trump International Beach Resort,
Sunny Isles, Miami - Ocean Ballroom**



6:30am

Sunrise Run

Lace up and join fellow attendees for an energizing group run led by **Carmelo Caggia**, amateur Half Marathoner and Running Coach. Start your day energized, inspired by Miami's sunrise, and ready to make the most of the Summit.

To register, please email carmelo.caggia@gmail.com

8:30

60 mins

Women in Leadership - breakfast session open to all summit delegates (including the men ;)

Location: **Ocean Ballroom, Trump International Beach Resort**

Women Leading the Way Forward

Join women entrepreneurs and family office leaders to discuss the dynamic and expanding role of women in today's world. From investment strategy to leadership, we will share powerful insights on championing women's achievements, navigating leadership challenges, and driving the push for transparency and education to empower the next generation.

Hosted by: **Katie Hilborn**, Founding Partner, **Regenerative Infrastructure Holdings & Nextgen Stewardship**, USA

9:30

5 mins

Master of Ceremonies Welcoming Opening Remarks:

Carmelo Caggia, Former CNBC Italy Anchor, Founder & CEO, **Creative Solutions**, Italy

9:35

35 mins

Panel Session: Spot Light on Co-Investment Opportunities

Some of the savviest families amongst us have made tremendous multi generational wealth from cherry picking the best off market co-investment deals. We will have an exclusive opportunity to hear about some new co-investments that are ripe for the picking.

Moderator: **Keith Koo**, Founder, **Silicon Valley Insider** | Vice President, **US Capital**, USA

Pedro Guerra Alves, Founder & CEO, **PGA Consultoria**, Portugal

Gene Eidelman, Co-Founder & CEO, **Azure Printed Homes**, USA

Wes Smith, Principal, **Fortis Fortuna Holdings**, USA

Damon Harman, Co-Founder & CEO, **Braganza Collezione**, USA

Dr. Abdur Nimeri, Managing Partner & CIO, **West Mountain Group**, USA

Gonçalo Raposo Pereira, Founder & Managing Partner, **MA Universe**, Portugal

Scot Bryson, General Partner, **Impactful Capital**, Canada

Jimmy Ralph, CEO, **Board of Advisors**, USA

10:10
5 mins

Keynote Presentation: *Haniff Brown*, Founder & CEO, *FIT:MATCH.ai*, USA

10:15
35 mins

Panel Session: *Investing in Sports: The Most Compelling Asset Class of Our Time*

Learn why today's elite investors are building wealth by turning to sports as one of the most resilient and compelling asset classes on the global stage.

*Moderator: **Kyle Auffray**, Former NFL Player & Principal, **G.R.I.T. Ventures**, USA*

Parker Graham, Founder & CEO, **Vestible** | Former Pro Athlete, USA

Nikola Petkovic, Former International Football Pro Athlete, Entrepreneur, Investor, Sports Agent, United Kingdom

Christopher Vidal, Co-Founder & CEO, **ASM Sports**, USA

Mike McGlynn, CEO, **77NINENINE Representation**, USA

10:50
35 mins

Panel Session: *Smart Planning: The Future of Real Estate & Hospitality Investment and Development*

*Moderator: **Carmelo Caggia**, Former CNBC Italy Anchor, Founder & CEO, **Creative Solutions**, Italy*

Jeanette Pressman, Governor, **Miami Association of Realtors, Residential**, USA

Alan Lane, Managing Partner, **Hospitality Portfolio Management LLC**, in collaboration with **Commonwealth Hotels**, USA

James Korman, President, **Korman Family Office**, USA

Adi Soozin, Best-Selling Author, **5th Gen Real Estate Family**, USA

Marc J. Flohr, Executive Board Member, **Mingenta Family Office**, Switzerland

Pedro Guerra Alves, Founder & CEO, **PGA Consultoria**, Portugal

Ellen Buckley, Founder & CEO, **PROSPERA Real Estate Collective** | Managing Partner & CDO, **CERES Chatt Hills**, USA

11:25
15 mins

Ultra Exclusive Fireside Chat: *A Preview of the Global Peace Tour 2027*

H.E. Ambassador Dame Didi Wong, UN Global Peace Ambassador, Investor, Movie Producer, Philanthropist, USA

*In conversation with: **Chad Olin**, Co-Founder & CEO, **Supermind** | **Improving Brain Health and Performance**, USA*

11:40
15 mins

Ultra Exclusive Fireside Chat: *Tapping the Power of a Legacy: Investing with Vision, Purpose & Influence*

Consuelo Vanderbilt is a 7th generation heiress to American railroad and shipping titan Cornelius Vanderbilt, a noted philanthropist, and the Co-Founder & CEO of SohoMuse, a leading vertical social network for the global creative industry

*In conversation with: **Kristina Krykhtin**, CEO, **The Kristina Krykhtin Group**, USA*

11:55
40 mins

Panel Session: Investing in MedTech, Longevity, Brain Health & Advanced Clinical Therapies: What the Future Holds

A dynamic discussion about today's therapeutic breakthroughs and how they will shape the future. We will hear from leading experts on the innovations that are driving the next era of personalized medical care and global longevity.

Moderator: Irene Zhang, Managing Director, Li Family Office, USA

Nicolas Tétrault, M.Sc., President, **Arthur Tétrault Centers** | President, **Advanced Medical Treatment Center**, Canada & UAE

Dr. Iraj Kiani, Founder, CEO & Chairman, **Nowarta Biopharma Inc**, USA

Greg Downey, Managing Director, **Purim Ventures**, USA

Sanjay Shrivastava, Ph.D., CEO, **Innova Vascular, Inc.**, USA

Paul Jaminet, Founder & CEO, **Angiex Inc**, USA

Haniff Brown, Founder & CEO, **FIT:MATCH.ai**, USA

Gaurav Kohli, Founder & CEO, **VitalFriend.com**, USA

12:35
5 mins

Keynote Presentation: Jordan Messer, Founder & President, Magnolia Health Care, USA

The operating system insurance companies and beneficiaries rely on. www.MagnoliaHealthCare.com

12:40
40 mins

Panel Session: Spot Light on Iconic Global Family Office Investors

Managing extraordinary wealth presents unique, specialised challenges.

What You Need to Know: Family Offices share their winning Company Philosophy and Investment Strategies for 2026 and beyond.

Moderator: Hadi Al Alawi, Chairman, Al Hayat Group, Kingdom of Bahrain

Candice Beaumont, Chairman, **Salsano Group**, USA

Kevin McGovern, Chairman & CEO, **McGovern Capital Family Office**, USA

Carol Pepper, CEO, **Pepper International Family Office**, USA

Ron D'Vari, Founder & Managing Partner, **NewOak Impact Trust / D'Vari Family**, USA

Kyle Auffray, Former NFL Player & Principal, **G.R.I.T. Ventures**, USA

Anmol Goel, CEO & Investor, **GACS Family Office**, United Kingdom

Omar Arab, Managing Partner, **Roca Group**, USA

1:20
60 mins

Networking Lunch

*Hosted by: Damon Harman, Co-Founder & CEO, Braganza Collezione, USA
Bringing professionalism to the exotic car rental industry.*

2:20
10 mins

Ultra Exclusive Fireside Chat: Calm Under Fire: How Elite Negotiators Think in Crisis

Lt. Col. (Ret.) Dr. Iryna Andruk, Strategic Leader, Decorated Combat Veteran, International Negotiator, PhD Psychologist with extensive experience in defense policy, energy security, forensic psychology, & resilience, USA

In conversation with: Alex Cornell du Houx, USF Public Leadership Director, Elected Officials to Protect America/Earth President, Navy Public Affairs Officer, USF Adjunct Professor, USA

2:30
20 mins

Panel Discussion: Investing in the Physical AI Robotics Revolution

Artificial intelligence is rapidly transforming early prototypes into scalable industrial platforms, creating a timely opportunity for investors to capitalize on the capital, supply chains, and engineering infrastructure required to bring intelligent machines to market.

Moderator: Keith Koo, Founder, Silicon Valley Insider | Vice President, US Capital, USA

Kirill Mishanin, General Partner, **Infodriver Capital Robotics Fund**, USA

Jerry Wang, President, **Faraday Future** | Co-CEO, **AlxCrypto** | President, **FF Global Partners**, USA

Xenofon Kontouris, CEO, **Frontiertower**, USA

Dr. Gerald F. Poe, II, Founder & CEO, **Keystone Strategies International**, USA

02:50
20 mins

Ultra Exclusive Fireside Chat: *Connecting with The New Power Brokers. How Today's Entrepreneurs Are Making a Political Impact*

Denis Jacquet, Entrepreneur | Author | Potential candidate for French Presidency, France & USA
Jayson Winer, Candidate for Governor of Florida, USA

In conversation with: Candice Beaumont, Chairman, Salsano Group, USA

3:10
40 mins

Panel Session: "Great wealth is created by human beings and destroyed by human beings."

- Leading Family Offices share their inside stories of how their businesses started, grew and evolved into major power houses.
- What are their views of the current environment and exclusive visions for the future?
- What are their strategies for transitioning their empire to the next generation?
- Identifying the top challenges in the family business continuity.
- Fostering leadership while incorporating the right governance structure for your business' best interest.
- Balancing between corporate governance and family governance for better control.

Moderator: Irene Zhang, Managing Director, Li Family Office, USA

H.R.H. Prince Gharios El Chemor, Best-Selling Author | Philosopher | Speaker | Visionary Polymath, USA

Hadi Al Alawi, Chairman, **Al Hayat Group**, Kingdom of Bahrain

Claire Bailey, Principal, **Johnson Family Office**, USA

B Dweik, Co-Founder & CIO, **Bluestone Flagship Investors**, USA

Duel Glass, Principal, **Glass Family Office**, USA

Chris Koenemann, Family Advisor & Coach, **Koenemann Consulting**, USA

3:50
40 mins

Panel Session: *Philanthropy, Impact & Social Responsible Investment Opportunities*

With the growing interest from families, we take a look at the nuances of this space, and hear directly from top international thought leaders.

Moderator: Carmelo Caggia, Former CNBC Italy Anchor, Founder & CEO, Creative Solutions, Italy

Her Majesty Queen Diambi Kabatusuila, Democratic Republic of Congo

Julio Andrade Ruiz, Director Partnership, **GIOYA - Higer Education Institution** | Director General, **Global Initiative on Ageing**, Spain

Katie Hilborn, Founding Partner, **Regenerative Infrastructure Holdings & Nextgen Stewardship**, USA

Jesse Sells, CEO, **Impact Growth Capital**, USA

Michel Thomas, Founder & CEO, **The ECO Channel**, USA

Pete Henderson, Founder & CEO, **E2G FOOD**, United Kingdom

Trish Kane, Founder & CEO, **Healerverse**, USA

Zakaria Fahim, Managing Partner, **BDO Morocco**, USA

4:30
10 mins

Ultra Exclusive Fireside Chat:

Brock Pierce, Founder, **Percival**, USA

*In conversation with: **Kristina Krykhtin**, CEO, **The Kristina Krykhtin Group**, USA*

4:40
40 mins

Grand Finale Keynote Panel Session: *Top International Family Offices & Iconic Investors Share Their Best Secret Proprietary Investment Ideas*

In this exclusive closing session, we wrap up the Family Office Conference with an unparalleled look into the investment strategies of leading international family offices & iconic investors.

Dive deep with us as they reveal their top proprietary investment ideas, portfolio secrets, and the key trends shaping the future. Get ready to discover where to invest next and why these insights are crucial for staying ahead.

*Moderator: **Nikita (Sachdev) Lord**, Founder & CEO, **Luna Media Corporation**, UAE*

Gaurav Kohli, Founder & CEO, **VitalFriend.com**, USA

David Hamilton Nichols, Principal, **Nichols Family Office**, USA

Sylvester Morgan, Founder & Principal, **Morgan Venture Partners**, USA

Lalla Asmaa Alaoui, CEO, **Helloagentic.ai** | Founder, **Allmyai.ai**, USA

ERock Christopher, CEO, **Bizfamous**, USA

Ishar Sawhney, Senior Credit Analyst, **Ironshield Capital**, USA & UK

Leslie F. Giscombe, Chief Business Officer, **Phemotron Systems**, USA

5:20
10 mins

Honoring Excellence: *The Family Office Lifetime Achievement Awards*

5:30
5 mins

Master of Ceremonies Closing Remarks



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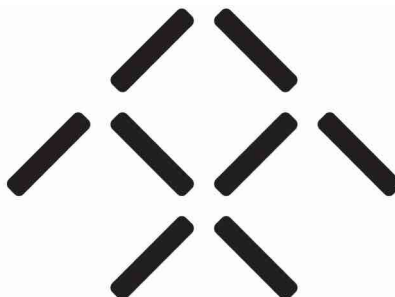
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Ancient Soul Life



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Pegasus Capital
Investments



sprouts.ai



DASION



OPHIR



sigma capital

A WORLD VIEW



BPGTM bio



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safe. effective. secure.

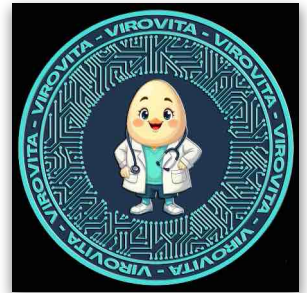


BrewAI



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Holdings International

OWC

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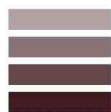
DRIVEN



LEMAN HOLDINGS



ApothēkaTM



Advani Family Office



Gate Ventures

Forbes

GLOBAL PROPERTIES

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BEACH RESORT • MIAMI



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& Associates LLC



Feedback from previous Summits



It was an honor to speak at the Global Family Office Investment Summit and connect with so many incredible individuals who are actively creating positive change in our world.

Anthony Ritossa, I can't thank you enough for organizing such an extraordinary gathering. The caliber of people you brought together was truly exceptional - in just 48 hours, NordGulf Alliance was able to secure two deals worth nearly \$40 million.

I never expected that two of our five portfolio companies would achieve joint ventures and investment commitments this quickly. This speaks volumes about the remarkable network you've built.

But beyond the business outcomes, this summit reinforced something I deeply believe: world peace begins with the bonds we forge in business.

When we create deep commercial relationships across cultures and borders, we become genuinely invested in each other's wellbeing.

Money flowing between different nations and peoples becomes like blood flowing through the veins of one interconnected, peaceful body. The stronger these business connections grow, the healthier our global network becomes.

History shows us again and again that when trade flows between different cultures and locations, peace follows. When we intertwine our economic destinies, we create something more powerful than any treaty or agreement - we create mutual prosperity and understanding.

Every deal we close, every partnership we form, every investment that crosses borders brings us one step closer to a more connected and peaceful world. The conversations at this summit weren't just about business, they were about building bridges that can support generations of collaboration.

Thank you to everyone who shared their vision, their deals, and their dreams. This is how we change the world - one relationship, one partnership, one handshake at a time.

Alan Talibi, CEO, NordGulf Alliance | Bridging Nordic Innovation with Gulf Opportunities, United Kingdom

I had the privilege of speaking at the Global Family Office Investment Summit in Dubai, expertly curated and hosted by Anthony Ritossa. It was immediately clear why his events have become the world's largest and most influential gathering of family offices and private wealth.

Anthony is a true force in the world of investment and capital allocation. His ability to bring together royal families, sovereign wealth funds, billionaire investors, and next-generation entrepreneurs from across the globe is unparalleled. The caliber of attendees and the quality of the conversations are a direct reflection of his vision, dedication, and extensive global network.

What sets Anthony apart is his genuine passion for impactful investing, legacy-building, and global collaboration. His summit isn't just another event-it's where the future of wealth and innovation is shaped.

If you're serious about building meaningful relationships in the world of family offices and private capital, Anthony Ritossa is the one making it happen.

Brian Rose, Founder & CEO, London Real, United Kingdom





I would like to thank you again for your kind gesture and invitation. Your wonderful Summit turned out to be the best conference I have been to. It's only because of your splendid efforts and management, that made it so successful and highly stimulating and beneficial for all participants. I am sure that everyone must have told you this. I enjoyed the Summit very much, interesting Speakers, nice participants and the wonderful place. I do appreciate your painstaking work for the organization and engagement of the Summit , and needless to say of course , your Hospitalities, such summit involves enormous amounts of time and energy -- you must have been working so hard lately for everything to fall into place as it has. You deserve now, a well-earned rest with your lovely wife. Finally it's certainly wonderful experience for me that your Summit has been, it brought together people

from different sides of bilingualism - highly profile family offices and excellent participants. It has been an inspired decision which, in my opinion, leaves warm memories specially for me which I will treasure for the rest of my business life.

Hadi Al Alawi, Chairman & CEO, **Al Hayat Group**, Kingdom of Bahrain



Great event! Looking forward to your next event!

Abdur Nimeri
Managing Partner & CIO
West Mountain Group
USA



Great conference!

Jayson Kim
General Partner
Legendary Ventures
USA



Congratulation brother on organizing such a high quality summit! Great start of another year ! Thanks for the invitation and lovely to see you.

Imtiaz Mahtab
Managing Director
KONE
UAE



Thank you for amazing event

Moiz Alamdar
Director & Senior Partner
Acuvat Accounting
UAE



I look forward to being back in Miami this coming November for the 28th Global Family Office Investment Summit. Last year, there were many of the top families from Saudi, Abu Dhabi, Dubai, Bahrain, Qatar and the whole Gulf States joining too with so many interesting people in the room.

Candice Beaumont, Chairman, **Salsano Group**, USA

It was such a pleasure to take part in the Cannes Summit this year. As a family office and VC, I was blown away by the sheer quantity of quality family offices, officials and deal makers in the room. This is a must attend for anyone building quality networks.

Brian Mac Mahon, Director, **Nathan Family Office** | Head Honcho, **Expert DOJO**, USA



The Global Family Office Investment Summit in Cannes was full of people with deep knowledge on anything from Web3, digital currency, AI, investments business and all but the most wonderful thing was that these people were heart centered and a joy to be around. I thoroughly enjoyed being there. It was the best one yet!

H.E. Ambassador Dame Didi Wong, UN Global Peace Ambassador, Investor, Movie Producer, Philanthropist, USA



I was privileged to meet Sir Anthony Ritossa in Dubai at one of his hallmark

Family Office Investment Summits. Anthony is one of those rare individuals whose talent and professional dedication reflect what is best in the human spirit. He is uniquely distinguished by his extraordinary professional demeanor, vast experience in global investing, and authentic commitment to making the world a better place.

Dubai's economic model focuses on developing new business entities that maximize profitability-while operating within the broader context of the national vision for industry diversification, economic growth, sustainability, and social development. Anthony's sector focus on protecting family generational wealth in dynamic economies like the UAE and Saudi Arabia provide important guidelines for the broader model of global economic development and geopolitical well-being.

Anthony's work inspires us to imagine contemporary business and investment growth, sustainability, and social development. Anthony's sector focus on protecting family generational wealth in dynamic economies like the UAE and Saudi Arabia provide important guidelines for the broader model of global economic development and geopolitical well-being.

Anthony's work inspires us to imagine contemporary business and investment structures that are founded on socially beneficial purposes. Like timeless art, these organizational models are designed to function according to intrinsic humanistic values that originate from our most noble impulses. This is the key to sustainability and long-term prosperity.

In short, Anthony has the right mindset at the right time and place. He is a progressive visionary and a thought leader —a pioneer in connecting minds and creating futures. May our values-based business structures and other societal institutions endure, in the words of English poet William Butler Yeats, as "monuments to the soul's magnificence."

We are grateful for Sir Anthony Ritossa's splendid contribution to writing the magnificent next chapter of global economic development.

David Gallo, Director, **AIFC**, **Academy of Law**, **Astana International Financial Centre**, UAE

I was honored to receive the Lifetime Achievement Award at the Global Family Office Investment Summit - Dubai Edition recognizing my accomplishments in the fields of innovation and positive impact in social responsibility. This award represents a significant milestone in my journey and underscores the importance of driving change through both business leadership and community engagement.

The summit brought together some of the world's most influential investors, entrepreneurs, and thought leaders across various industries, creating a platform for dynamic exchange and collaboration. It was a privilege to participate in insightful panel discussions on the role of family offices in #PublicPrivatePartnerships #PPP These discussions highlighted the crucial role family offices play in bridging the gap between the public and private sectors, fostering sustainable growth and development.

The event was not only a testament to the power of collaboration but also a reminder of the responsibility we carry to contribute meaningfully to the future of our societies.

Yassin Al Suroor, Founder & CEO, **A'amal Group**, Kingdom of Saudi Arabia



Dear Daniel,

It was a pleasure participating in the event. Thank you Daniel Roney the organizers at the Global Family Office Investment Summit - Dubai Edition for inviting me and making the event worthwhile for all participants. Looking forward to future events 🙏

H.E. Sheikh Mohammed Al-Harthy, CEO, **Nitaj - Oman Food Investment Holding**, Oman



The 25th Dubai Summit: Perfect mix of business and philanthropy, traditional and futuristic opportunities and all represented by cultures from around the globe.

Everyone at the event in May 2025 expressed their appreciation for the professional, calm and gentlemanly manner in which Anthony ran things and I echo that. A real pleasure to work with !

Paul Friedman, CEO, Cobalt SFO Investments, UAE

It has been a profound privilege to collaborate with Anthony over the years, a relationship that has taken me across the globe to represent his esteemed vision and leadership. Anthony is truly a cornerstone in our industry; his deep respect and integrity resonate in every interaction. His unwavering commitment to excellence and his ability to inspire trust and admiration among peers is nothing short of remarkable. Anthony is not just a leader but a true mentor and visionary, whose impact is both profound and far-reaching. I am incredibly grateful for the opportunities to speak on his behalf and to witness firsthand the positive influence he has on everyone he works with. His genuine nature and professional acumen make him a standout individual-truly the salt of the earth. Look forward to more collaborations!



Daven Michaels, New York Times Bestselling Author, 30 Year CEO, Puerto Rico



Anthony Ritossa brings together incredible global events that focus on important topics, featuring dynamic speakers who provide valuable insights for Family Office investors. I've had the immense pleasure of speaking and moderating at several of his summits, which have truly enhanced my connections within the entrepreneur and investor community.

Anthony is a fantastic facilitator, nurturing meaningful business relationships. He's truly the SUPERHOST of Family Office Summits around the globe, and I'm excited to see what's next!

Vinay Bantu, President & COO, Global Economist, USA



All the best of success

*My self, **SHK. Abdullah** & my cousin **Shk Yousef** Has enjoyed the most wonderful event*

*Been a great pleasure to know you and your team as well as **Al Ali***

Thanks again and keep it up

H.H. Sheikh Saleh A. Al Sabah

First Day of speaking and discussing Philanthropy, Impact & socially responsible Investment asset class at the Dubai Global Family Office Investment Summit in Dubai. With the growing interest from family offices and institutions, we are looking at the nuances of this space and hear directly from top international thought leaders. Moderator: Alan Smithson (Founder, Unlimited Awesome, Canada), H.E. Claudia Pinto (Head of Philanthropy & Sustainability, H.H. Sheikh Marwan Bin Mohammed Bin Rashid Al Maktoum, UAE), Dr. Arshi Ayub Mohamed Zaveri (CEO & Senior Advisor Royal Family Offices, Trust With Trade Group, UAE), Tan Egeli 谭爱礼 (Chairman, Egeli & Co Family Office, Turkey), Jose Almeida Araujo (Chairman, Araujo Family Office, UAE), and Amit Grover (Founding Partner & CEO, Grover & Company and Grover Impact Ventures, UK).

This event is more than a gathering of global wealth; with over 300+ investors from family offices, venture capital, private equity, sovereign wealth funds, pension funds and endowment funds, it is a convergence of visionary minds committed to highlighting exceptional investment opportunities and pioneering ideas, with topics including AI, Web3, Blockchain, digital assets, fintech, healthcare, real estate, VC, private equity, co-investing opportunities, etc.

Amit Grover, Founding Partner & CEO, Grover Impact Ventures, UAE



Wow! What an amazing two days Global Family Office Investment Summit - Dubai Edition event was'

So much productivity' happy to share some glance of the event and my most recent successful #GreenInvestment Which was solar power project.

Some amazing selfies and beautiful, kind, and' humble people I met with.

Ones again thank you Global Family Office Investment Summit - Dubai Edition for honoring me to participate and let me share my stories :)on stage

Secondly thank you Hussein Sayed, CFA, CMT for moderating such amazing panelists :)

Third of all' Thank you

Talal Thabet Jorge Sebastiao Landon Ainge for giving your secrets for successful businesses, I'm always humble to learn from enlightened minds.

Thank you for sharing the stage.

Sheeraz Hasan lovely to chat up with for a short discussions I'm literally impressed what you are working on hollywood.ai good luck brother 📈🚀

Khalid Al Zayani I'm really impressed by your successful stories of family office and the way you left the legacy with your example for the upcoming chairmans of #AlZayaniInvestments May almighty make it more progressive and prosperous ameeeen.

Mohammed Al-Harthy thank you so much for your kindness and humble invite,

Hope to visit you soon to Sultanate of Oman INSHAA ALLAH with our new partner Mr. Andreas Tsindos to have second round of progressive discussions.

Lastly wonderful to catch again to my dear friends

Sheikh Muhammad Noman, Founder & CEO, Pegasus Capital Investments, UAE



Grateful to the Global Family Office Investment Summit - Dubai for hosting such an informative and valuable event.

Sherri Cuono, CTO, Lucky Bit, USA



What a great event! The Global Family Office Investment Summit - Dubai Edition October 10th and 11th. Productive discussions with knowledgeable panelists and an unique opportunity for quality networking.

A special thank you to Anthony Ritossa and his team for the amazing organization!

Tiago Camara, Co-Founder, Top Investor Project Management, UAE & Portugal

Hi Anthony, I trust you have caught your breath post a great event. I just want to again say thank you for your efforts to set this up and allow me into the fold. I also enjoyed meeting you better half! I will get onto LinkedIn in due course to share my opinion. I am in follow-up discussions with quite a few of the participants, and I think the most powerful message would be to confirm a very positive outcome, which right now seems very likely!

Thanks again.

Laurence Olivier, Co-Founder & CEO, LifeQ, USA





I'm often asked, "Where can I find capital for my startup?" The good news is that there's no shortage of capital, especially with family offices. Family offices often have significant funds ready to invest, but they face challenges in finding the right startups which could be YOURS!

I had the pleasure of speaking at the Global Family Office Investment Summit in Dubai in a wonderful panel moderated by Hussein Sayed, CFA, CMT, where I shared my insights as an investor and asset manager. I also discussed what I call the key challenges family offices face in discovering the right startups, which include limited access to well-curated deal flow, a lack of expertise in specific industries, and a naturally cautious approach to risk. As a result, many family offices miss out on high-potential opportunities, leaving their capital underutilized.

What are your thoughts on the challenges family offices face today?
#dubai #UAE

Hasnae Taleb, Managing Partner & Chief Investment Officer, **Mintiply Capital**, UAE

Special thanks to Global Family Office Investment Summit - Dubai Edition for the warm invitation to this exciting event.

Thanks for this insightful event

To many more achievements!

Nawrez Jaziri

C-Suite & Private Banking Headhunter

Senior Advisor to His Highness "Al Qassimi" Royal Family Office



This was a very well curated Event. Met with great investors. Thank you for organizing, Anthony.

Richa Patil, Founder & CEO, **ROCK34X - Future of Investments Inc**, UAE

An absolute privilege to share the stage at the Global Family Office Investment Summit - Dubai Edition with such distinguished panelists, H.E. Claudia Pinto, Tan Egeli 谭爱礼, Rebecca King, Amit Grover, Eeman Bin Anwer and Kadir G. to discuss the role and opportunities for Impact & Social Responsible Investment, moderated by the awesome Alan Smithson.

Francisco Aleixo
Senior Director
Project Development
BAC Ltd
UAE



🌟 Just CRUSHED it at the Global Family Office Investment Summit in Dubai! 🚀



Talked about one of my core philosophies: Money Follows FAME. The truth is, if you're not leveraging your influence, you're leaving money on the table.

🤝 Shared the stage with A-list celebrities, powerhouse CEOs, and entrepreneurs who understand the game. And trust me, the future is in Hollywood.ai and Bollywood.ai—where AI meets entertainment, and FAME becomes your greatest currency. 🎬🧠



The crowd was 🔥 Everyone is pumped and ready to take things to the next level. If you're not talking FAME, you're not in the conversation. It's not just business—it's about building a legacy.

Let's go BIG or go home. 💯 🌟

Sheeraz Hasan, Founder & Global CEO, **FAME**, USA & UAE



It was a tremendous honor to speak at Global Family Office Investment Summit under the theme "Navigating Tomorrow's Opportunities." I had the privilege of delivering insights during the spotlight on Co-Investment Opportunities — a strategy that has helped some of the most astute families build multi-generational wealth by seizing off-market co-investment deals.

The exclusive access to these opportunities is what makes this event so special. New co-investments are on the horizon, ripe for those ready to make their mark. The summit showcased an excellent program filled with remarkable opportunities, a true testament to the incredible progress in our ever-evolving investment landscape.

The event brought together leading global investors, prominent family offices, and key financial leaders, creating

a dynamic space for collaboration and knowledge-sharing.

The future is here, and it's filled with potential!

Dr. Munir Ahmad Chaudhry, Group CEO, Office of H.H. Sheikh

🌟 Reflecting on an incredible experience at the Global Family Office Investment Summit - Dubai Edition ! 🌟

Last week I had the pleasure of participating in a fantastic panel discussion on "Spotlight on the UAE & GCC: Investment Trends and Strategies Shaping the Region's Economic Future." The session was packed with insightful conversations about the evolving economic landscape, the role of family offices, and the exciting trends shaping venture capital and investment in the region.

A big thank you to our moderator, Naeem Aslam, QFA, and my fellow panelists H.H. Sheikh Yousef Abdullah Al-Sabah, H.E. Sheikh Mohammed Al-Harthy, Shafaat Hashmi and Nikola Petkovic for sharing their valuable insights. The discussion really highlighted the opportunities and challenges ahead as we continue to drive innovation and growth in the UAE & GCC.

The entire summit was a great success, and I'm excited about the future of the region. Looking forward to continuing these conversations and exploring new ventures! 🚀

Valery Lorenz, Founder & CEO, **Swiss Gulf Investment Partners**, UAE & Bahrain

My experience in Dubai was quite amazing. I got to speak on the keynote panel at the Family Office Insights event.

Greatly enjoyed meeting such amazing individuals.

On the keynote we talked about the changing macro finance world from interest rates to venture to the risk reward diversification.

On the closing panel I got to talk about the largest concerns of family offices.

Thank you to Anthony Ritossa, my good friend for the invite to speak.



Landon Ainge Author 33m ...
CEO - Initiator.co | Equity Venture Ca...

Well the Keynote we covered a broad set of topics but the panel management was the BEST I'd ever worked with

But he's also a host on CNBC Dubai - so that makes sense.

#LandonsThoughts #FamilyOffice #Dubai

The diversity of thought in the room was honestly my favorite part. I didn't even see the beach I was so enthralled with the people.

Landon Ainge, Chief Investment Officer, **Between The Coast Venture Capital Fund**, USA



My experience in Global Family Office Investments Summit - Dubai Edition was amazing. I got to speak on the keynote panel at the Family Office Insights event

I talked about what investments in sports bring to the GCC market - and how much influence there is through sports

Greatly enjoyed meeting such amazing individuals.

Can't wait to the next one x

Nikola Petkovic, Former International Football Pro Athlete, Entrepreneur, Investor, Sports Agent, United Kingdom

It has been a profound privilege to collaborate with Anthony over the years, a relationship that has taken me across the globe to represent his esteemed vision and leadership. Anthony is truly a cornerstone in our industry; his deep respect and integrity resonate in every interaction. His unwavering commitment to excellence and his ability to inspire trust and admiration among peers is nothing short of remarkable. Anthony is not just a leader but a true mentor and visionary, whose impact is both profound and far-reaching. I am incredibly grateful for the opportunities to speak on his behalf and to witness firsthand the positive influence he has on everyone he works with. His genuine nature and professional acumen make him a standout individual-truly the salt of the earth. Look forward to more collaborations!



Daven Michaels

New York Times Bestselling Author, 30 Year CEO
Puerto Rico



"Thank you for everything!"

Charles Karsten
Founder
Orium Family Office Trust
United Kingdom



Love it - was such a good event

Cal Evans
Managing Associate
Gresham International
United Kingdom

Had an incredible experience speaking at the Global Family Office Investment Summit - Dubai Edition , under the theme Spotlight on UAE & GCC. A heartfelt thanks to the hosts, Mohamed Al Ali for putting together such a forward-thinking and impactful event.

The UAE has firmly positioned itself ahead in family office investments, becoming a hub of financial innovation. However, gatherings like these are vital in bringing transparency, streamlining processes, and diversifying investment niches to sustain this momentum.

Looking forward to continuing these crucial discussions and driving growth in the region and more discussions with thought leaders of GCC Yousef A.S.N Al-Sabah., Mohammed Al-Harthy, Naeem Aslam, QFA, Nikola Petkovic, Valery Lorenz, Landon Ainge, Anthony Ritossa, Dr. Munir Ahmad Ch., Yana Leonova, PhD, MBA, H.E. Claudia Pinto, Amit Grover, Ahmed Al Hashemi, Hasnae Taleb and many more.

Shafaat Hashmi, Chairman, Stalliongates Investments, UAE



Hi Anthony, great, thank u very much for sharing and an amazing event 🙏🙏🙏🙏🙏🙏

Valery Lorenz, Founder & CEO, Swiss Gulf Investment Partners, UAE & Bahrain

What an incredible time at Global Family Office Investment Summit - Dubai Edition!

🌐 This event was more than just a gathering of global wealth—it was a powerful convergence of visionary minds, bringing together over 300 investors from family offices, venture capital, private equity, sovereign wealth funds, and more. The discussions ranged from cutting-edge topics like AI, Web3, Blockchain, and digital assets to key sectors like fintech, healthcare, real estate, and co-investing opportunities.



🇦🇪 It was truly inspiring to be on the same page with some of the world's top wealth managers and family office leaders, exchanging perspectives on investment strategies and ideologies. Discussing how we advise clients in Dubai for wealth generation, with a focus on sustainable growth and forward-thinking investments, was a highlight of the event.

👏 I'm proud to have had the chance to connect with brilliant individuals and further expand my global network. One of the most rewarding parts of the summit was being able to link my connections with the right resources and opportunities immediately right after the event with success. It's always an honor to add value to my network and build new relationships across borders...

PS: On my left side, you're seeing the one and only Eisa Khalid Al Ali, the VP of Dubai Holding 🙏

Ata Solak, Wealth Manager, Milestone Homes Real Estate, UAE

I had the honor of meeting Ata SOLAK last week and I have to say that I agree with everything in his post below. I'm grateful for being part of such a special event with some truly remarkable and beautiful humans.

The photo in the bottom right shows the conference brochure and our 6ix Ventures portfolio which we distributed to attendees.

Sometimes I ask myself 'How did I end up in Dubai spending time with some of the most incredible people, doing the most amazing things? I grew up in the hood in Scarborough and my life could have been much much different, but somehow God, Allah, The Universe wanted me to be here. I am grateful for this opportunity'

Alan Smithson, Founder, Unlimited Awesome, Canada



I had the honor of being a VIP speaker and partner at the Global Family Office Investment Summit - Dubai Edition at the Mandarin Oriental Hotel, Dubai 🔥

The event was a great success, bringing together leading professionals from AI, Web3, blockchain, and healthcare industries. It was an incredible opportunity to share insights, network, and discuss the future of innovation with brilliant minds from all over the world.

Looking forward to more collaborations and breakthroughs in the future! 🌍💡

Timur Kudratov, Managing Partner & Board Member, Enlightened Minds Investments, UAE

Capital Asset Management attended Global Family Office Investment Summit - Dubai Edition, attended by our Co-Founder and Chairman Nayef Alhajraf, our board, and the executive team.

Our CEO and Co-Founder, Meshal Alothman, delivered a keynote speech on Day 1, providing key insights on the region's evolving investment landscape. Our CIO and Co-Founder, Raed Alhusf, along with Head of Client Relations, Hiroo Hagiwara, participated in a panel discussion, contributing to important dialogues on wealth management and family office investments.

Miloš Jovanović, Diane Roth Le Gentil, and Othman K. AlOthman were also present, fostering meaningful conversations around growth opportunities for our clients.

Thanks to the event organizers and all participants for making this Summit a success. Looking forward to the next edition in December.

Capital Asset Management



What an amazing time at Dubai Global Family Office Investment Summit! This event is more than gathering the global wealth. It is a convergence of visionary mind committed to highlighting exceptional investment opportunities and pioneering ideas, with topics including AI, Web3, Blockchain, digital assets, fintech, healthcare, real estate, VC, private equity, co-investing opportunities and much more. Together we aim to build sustainable future for generations to come, fostering growth and innovation in an ever-evolving world 🌍 special thanks to Mohamed Al Ali Eisa Khalid Al Ali Andjela Stamenkovic Timur Kudratov let's shape the future of innovation and opportunities in Dubai

Anna Och, Head of Media Partnerships, **Arts DAO**, UAE



Representing **FINCASA CAPITAL** at the Global Family Office Investment Summit - Dubai Edition.

Congratulations to the Host Mohamed Al Ali Anthony Ritossa for putting together such a forward-thinking and impactful summit. Panel moderator Hussein Said, CFA, CMT at CNBC Arabia. Panelist Gary Peters, Santiago Rojas, Jayson Kim, Varis Sayed, Hasnae Taleb, Carlo Almeida

The UAE has firmly positioned itself ahead in family office investments, becoming a hub of financial innovation. However, gatherings like these are vital in bringing transparency, streamlining processes, and diversifying investment niches to sustain this momentum.

Varis Sayed, Founder & Investor, **Fincasa Capital**, UAE

We are thrilled to share the highlights of the Global Family Office Investment Summit, Dubai Edition, in this exclusive 45-second video! Hosted on October 10-11, 2024, at the Mandarin Oriental Jumeirah Beach, the event brought together over 300 industry leaders and investors to discuss the future of investment and innovation.

Mickael Mosse, CEO of Sheikh Al Maktoum NEO Technologies and My NEO Group, made a significant impact as a special guest. Engaging with key figures in real estate, technology, and global investment, Mickael's presence helped drive forward important conversations about future developments in Dubai and beyond.



Relive the best moments from this prestigious summit and witness the incredible collaborations that took place.

Sheikh Al Maktoum, **NEO Technologies**



Was really amazing Dan, thanks for making it happen and looking forward to the next one.

Fayd Alashkar
Real Estate Advisor & Investor
UAE

🌟 Reflecting on an incredible experience at the Global Family Office Investment Summit - Dubai Edition ! 🌟

Last week I had the pleasure of participating in a fantastic panel discussion on " Spotlight on the UAE & GCC: Investment Trends and Strategies Shaping the Region's Economic Future." The session was packed with insightful conversations about the evolving economic landscape, the role of family offices, and the exciting trends shaping venture capital and investment in the region.

A big thank you to our moderator, Naeem Aslam, QFA , and my fellow panelists H.H. Sheikh Yousef Abdullah Al-Sabah, H.E. Sheikh Mohammed Al-Harthy, Shafaat Hashmi and Nikola Petkovic for sharing their valuable insights. The discussion really highlighted the opportunities and challenges ahead as we continue to drive innovation and growth in the UAE & GCC.

The entire summit was a great success, and I'm excited about the future of the region. Looking forward to continuing these conversations and exploring new ventures! 🚀

Valery Lorenz, Founder & CEO, **Swiss Gulf Investment Partners**, UAE & Bahrain

Honored to be among the panelists discussing smart planning and tourism at the the Global Family Office Investment Summit - Dubai Edition and meeting inspiring leaders.

Rana Dababneh, Founder, **Immers**, UAE



What an amazing 2 days of networking at the Global Family Office Investment Summit, I had the pleasure to meet so many successful people and business

A special thanks to H.E. Claudia Pinto and Carlo Almeida for this great opportunity

God Bless

Dubai 2024

Filipe Leal Camejo, Senior Vice President, **Noor Capital**, UAE

Thank you for having me. The event was excellently organized, and I truly appreciate all the efforts that made it a success! Onwards and upwards! 🚀

Hassan Gorsy, M&A Advisory, **Capital Raising** and Debt Advisory at **Bowline Capital Partners**, United Kingdom



I had the honor of speaking at a highly productive investment congress in Dubai. The event brought together leading experts, investors, and entrepreneurs to discuss key trends in investments, crypto technologies, and innovative startups. The atmosphere was inspiring, fostering new ideas and strategic partnerships. Dubai continues to prove itself as a global hub for cutting-edge technologies and financial innovations. Excited about the opportunities and future projects!

Talal Thabet, CEO of Haltia.AI, joined elite investors at the Global Family Office Investment Summit - Dubai Edition to share proprietary investment ideas. The event, held at Mandarin Oriental Jumeirah Beach, brought together over 300 global leaders to explore cutting-edge opportunities in AI, blockchain, digital assets, and more, shaping the future of international investments

Talal ThabetNalita.AI

ASIMOV By Haltia.AI



I had two engaging and productive days at the Global Family Office Investment Summit - Dubai Edition. I met with leaders of family offices from the United Arab Emirates, Kingdom of Saudi Arabia, and Kuwait. We discussed the future of AI in healthcare, and how BPGbio is leading in the biotech industry.



BPGbio, Inc. has developed the NAI Interrogative Biology® Platform, a cutting-edge biology-first AI approach that has added the patient voice and intersection of math and biology to the drug discovery and development process.

The platform has generated over 250 drug targets and diagnostic #biomarkers in huge unmet disease areas. Its hallmark achievements include a novel targeted protein degradation (TPD) program based on E2 enzymes, which were long considered undruggable, and a franchise drug candidate BPM31510 in topical, IV and oral formulations for multiple oncology and mitochondrial disorders.

BPM31510 IV has recently received Rare Pediatric Disease designation from the U.S. Food and Drug Administration #FDA for its potential as a treatment for Primary CoQ10 Deficiency (PCQD) in addition to Orphan Drug Designation for Glioblastoma Multiforme #GBM, Pancreatic Cancer, and Epidermolysis Bullosa #EB.

BPM31510 IV is also being studied in phase 2 clinical trials as a potential breakthrough therapy for aggressive cancers such as glioblastoma and pancreatic cancer while in planning phases for late-stage Phase 2/3 trials for EB and PCQD.

I have temporarily relocated to Dubai and will be further exploring potential strategic partnerships with interested parties within the healthcare space in the GCC region. Please message me to schedule a meeting.

C. Robert Pedraza, Executive Vice President, **BPGbio, Inc.**, USA

At the Global Family Office Investment Summit - Dubai Edition, we're exploring how #AI is transforming wealth management 🌐. Global family office wealth is set to rise from \$5.5 trillion to \$9.5 trillion by 2030, with the Asia-Pacific region seeing exponential growth 📈. Closer to home, the #GCC's financial wealth is projected to reach \$3.5 trillion by #2027, driven by innovation and the growth of ultra-high-net-worth individuals. The #MENA region is primed for even greater expansion, with technology leading the charge in wealth creation and sustainable investment 🚀.

Ali Alghannam
Investment Manager
Royal Investment Holdings
UAE



Dubai Global Family Office Investment Summit, was an exceptional venue, the caliber of minds it attracted, and the meticulous organization behind it was an unparalleled experience.

Two days navigating the complexities of wealth management and family governance in today's ever-evolving landscape.

With a special surprise in the end, thank you H.E. Claudia Pinto!

Carlo Almeida, CEO, Fourstar Middle East Investments, UAE



Thank you, Global Family Office Investment Summit - Dubai Edition Family Office Investment Summit, for the opportunity to participate in such an impactful event. It was a pleasure to connect with visionary leaders, innovators, and esteemed investors who are dedicated to shaping the future.

Adela Fabian
CEO
Fabiani & Partners
Romania

Honored and thrilled to attend the Global Family Office Investment Summit at the stunning Mandarin Oriental in Dubai! It was a fantastic opportunity to connect with some of the most influential Family Office representatives and investors. Grateful for the insightful discussions, valuable connections, and exciting opportunities that lie ahead. Looking forward to the future collaborations that will come from this experience!

Milos Jovanovic
Relationship Manager
Capital Asset Management
UAE



Global Family Office Investment Summit.

#dubai #GCCfamilybusinesses #300+investors #privateinvestors.

Thank you for this opportunity.

Moiz Alanddar
Director & Senior Partner
Acuvat Accounting
UAE

Enjoying the Family Office Summit in Dubai!

We are having a great time and very substantive conversations at the Mandarin Jumeriah in Dubai. We are discussing how AI can help with Climate Technology!

Carol Pepper, CEO, Pepper International Family Office, USA



Excited to be here at the Dubai Global Family Office Investment Summit! It's a fantastic opportunity to explore where gaming and digital entertainment are headed and connect with industry leaders.

I'll be exploring insights on how gaming and media are evolving, discovering promising startups, and building connections to shape the future of entertainment.

Special thanks to my dear friend Daniel Roney for this incredible invitation to meet and talk with many market leaders, VCs, and family offices here in Dubai. Stay tuned for updates!

One Santimakorn, Founding Partner, **Bangkok Ventures**, Thailand



A dynamic first day at the Dubai Global Family Office Investment Summit has come to a close! 🌍✨ Our CIO, Naeem Aslam, QFA, had the privilege of sharing insights on strategic investment opportunities and economic trends for 2024 and beyond, alongside industry leaders like Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge. 🇮🇹

Today's discussions delved into the GCC's venture capital landscape, the impact of global economic shifts, and strategies to navigate the evolving financial markets. 💡

We're excited to bring these insights back to our community and prepare for another day of engaging discussions

tomorrow. Stay tuned for more updates! 🚀

Naeem Aslam, CIO, **Zaye Capital Markets**, United Kingdom

What a successful first day at the Dubai Global Family Office Investment Summit! 🎉🌍 We are proud to see Naeem Aslam, QFA, CIO of Zaye Capital Markets, take part in insightful discussions with fellow industry leaders like Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge. 📄

Today's panel explored key investor insights for 2024 and beyond, touching on crucial topics like venture capital flows, economic trends, and strategic investment opportunities in the GCC. 🇮🇹 The knowledge shared today will no doubt shape the future of financial markets.

We look forward to another exciting day of discussions tomorrow! ✨

Golden Gate PR

We are proud to have partnered with Dubai Global Family Office Investment Summit. The event provided incredible opportunities to engage with industry leaders and discuss the future of investment and digital assets.

Our CEO Alex Lola also contributed to a dynamic panel discussion titled "Fast Forward 10 years, where are we now?", which was centered around the future of the #digital asset ecosystem. A huge thanks to the organizers and attendees for the valuable conversations and connections. Excited for the possibilities ahead!

Alex Lola, CEO, **ATME**, Kingdom of Bahrain



It was a pleasure to speak today at the Dubai Global Family Office Investment Summit. Great questions from an engaged audience and fantastic #networking opportunities with industry leaders. The conversations we have had will surely help shape the future of finance and #digitalassets.

Looking forward to continued collaborations and new possibilities ahead.

Alex Lola
CEO
ATME
Kingdom of Bahrain



I had the privilege of speaking at the Dubai Global Family Office Investment Summit, alongside Meshal Alothman, Marwan Jassim Al Sarkal, Abdur Nimeri, Andrew Au, and Landon Ainge. 🌐 📁

Our panel discussed key investor insights for 2024 and beyond, focusing on major trends, economic challenges, and the flow of venture capital in the GCC region. I'm incredibly grateful for the opportunity to connect with such esteemed professionals and to share insights that can help shape the future of our industry. 🙏

Thank you to everyone involved for making this a rewarding and enriching experience. 🎤 📊

Naeem Aslam, CIO, Zaye Capital Markets, United Kingdom

🌟 *Dubai Bound!* 🌐 🦄

Excited to attend the prestigious Global Family Office Investment Summit in Dubai tomorrow—where fintech and innovation meet high-level investment opportunities.

I'll be diving into discussions around the future of crypto, sharing key insights on where the market's heading, and connecting with some of the brightest minds in the industry. 📁 💡

My goals?

- *Share fresh perspectives on crypto's evolving role in global finance*
- *Identify groundbreaking startups poised to become the next unicorn*
- *Build valuable connections to fuel the future of fintech.*

Stay tuned for updates from the heart of Dubai's investment scene! 💬

George Paliani, Angel Investor, Georgia



Zaye Capital Markets is honored to have Naeem Aslam, QFA, our Chief Investment Officer, represent us at the Dubai Global Family Office Investment Summit. Naeem participated in a panel alongside Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge, where they shared key investor insights for 2024 and beyond. 📈 📁

We appreciate the opportunity to be part of such an impactful discussion, which covered economic hurdles, key trends, and venture capital flows in the GCC region. Naeem's insights on strategic planning for investors are crucial in today's complex financial landscape. 🙏 We look forward to applying these takeaways to support our clients.

Zaye Capital Markets



Another post from Naeem Aslam

GoldenGatePR is proud to share the participation of Naeem Aslam, QFA, CIO of Zaye Capital Markets, at the Dubai Global Family Office Investment Summit. 🌍

Naeem had the honor of joining a distinguished panel alongside Meshal Alothman, Marwan Jassim Al Sarkal, Abdur Nimeri, Andrew Au and Landon Ainge where they discussed key investor insights for 2024 and beyond. The panel explored major trends, economic challenges, and the flow of venture capital in the GCC region. 🇮🇪🇸🇦

We are grateful for the opportunity to contribute to this valuable discussion and to share these insights with the global financial community, helping investors navigate future market shifts. 🙏

Naeem Aslam, CIO, Zaye Capital Markets, United Kingdom



Excited to announce that I will be speaking at the Global Family Office Investment Summit in Dubai, representing Pakistan as the only Pakistani speaker! I am honored to be part of this incredible panel, discussing Philanthropy, Impact, and Socially Responsible Investment Opportunities. This event will shape the future of innovation and create meaningful opportunities for collaboration.

Looking forward to sharing insights and connecting with global leaders on how we can navigate tomorrow's opportunities and make a lasting impact!

Eeman Bin Anwer, Investor, Founder, Anwer & Co, UAE

adam.ai is proud to be one of the partners at the Dubai Global Family Office Investment Summit, taking place on 10 & 11 October 2024 at the prestigious Mandarin Oriental Jumeirah Beach.

We're thrilled to be part of this exclusive gathering, where the brightest minds in investment come together to shape the future of innovation and opportunity in Dubai.

Adding that Abdullah Kamel and Kirsten Nielsen are guests of honor among the summit's speakers, discussing how adam.ai unlocks investment potential and leverages AI to transform meetings into scalable opportunities for enterprise success to revolutionize an organization's meeting management culture.

See you in Dubai!

adam.ai



Last week, I had the honor of speaking at The Family Offices Global Investment Summit at the stunning Mandarin Oriental Hotel Group. The event focused on Navigating Tomorrow's Opportunities, and I was privileged to be part of the panel on Female Leadership & Empowerment and Strategies of Leading Women in Business.

I had the pleasure of sharing the stage with these remarkable women:

- 🧑‍💼 Dr. Arshi Ayub Mohamed Zaveri, CEO & Senior Advisor, Royal Family Offices, Trust With Trade Group, UAE
- 🧑‍💼 Nathalia Rojas, Co-Founder, 2FIT BRANDS, USA
- 🧑‍💼 Marcela Charry, Co-Founder, 2FIT BRANDS, USA
- 🧑‍💼 Neelam Tewar, Founder, Maven Magpie Consulting, USA
- 🧑‍💼 Hasnae Taleb, Managing Partner & Chief Investment Officer, Mintiply Capital, UAE
- 🧑‍💼 Mariya Spartalis, Partner, Spartalis Capital, Switzerland

A special thank you to Mohamed Al Ali, Summit Founder & Chairman of Al Ali Holdings, UAE, for shaping the future of innovation and opportunity in Dubai.

I had the opportunity to share my thoughts on the importance of turning personal commitments into advantages for leadership, where for me, it's not about gender but about talent.

It was an incredible experience exchanging insights and strategies for advancing authentic leadership in trusted environment when dealing with people's assets. Looking forward to many more such gatherings and exciting opportunities ahead!

Leili Gerami, Founder & Chairman, Private Family Office, UAE



I'm still on a Dubai high!

A little over a week ago, I visited Dubai for the first time to speak on the Global Family Office Investment Summit - Dubai Edition panel.

The panel discussion was focused on women empowerment, leadership and strategies women in business, investing and family offices have had to learn, and master.

My two days were filled with all kinds of learning (and timely insights) for me especially in the areas of sustainability, investing, private equity, education and healthcare in light of the current geopolitical landscape. The energy was off the charts!

Every single person I met was kind, welcoming and genuinely willing to explain what they were doing, why they were focused on helping humanity (in their own way) and extremely supportive of others, too.

A quick shout out to the other wonderful ladies; thank you for the inspiration, you are beautiful, powerful and you rock...obviously! Leili Gerami, Marcela Charry, Hasnae Taleb, Mariya Spartalis and Dr. Arshi Ayub Mohamed Zaveri.

And a special shot out to Alan Smithson for taking my picture (I always forget!) and the lovely, ever fabulous Beverly Moore B. for hosting the 'Leading Women in Business' panel discussion.

Sending immense gratitude to Mohamed Al Ali and the entire team at the summit for their immaculate effort putting together this event, it was nothing short of remarkable!

While I arrived Dubai as a visitor, I left feeling like I was part of a family of friends and like-minded humans who care, and dare to be authentic while leading with empathy. 🙏❤️🇦🇪

Neelam Tewar, Founder, **Maven Magpie Consulting**, USA



I'm still recovering from the positive emotions from Dubai last week.

This city is full of energy and opportunities on every corner.

Speaking on the Global Family Office Investment Summit - Dubai Edition panel was one of the most interesting and exciting experiences.

People were randomly approaching me with warm messages about Edumentors and how they loved our model of helping school students around the world.

On the panel I spoke about what I think is "wrong" with today's education systems and it connected with a lot of people in the audience.



School systems that were effective during the industrial period, are no longer effective for 21st century children.

We need more personalised education. We need to treat children as unique individuals.

It's impressive to see the UAE's government investing so effortlessly in education and I hope to see other countries follow that too.

Education aside, as a founder, I was truly impressed with the dynamic and vibrant environment in Dubai and the entrepreneurial mindset that is culturally welcomed there.

#InvestmentSummit #EdTech #Education

Tornike Asatiani, CEO, **Edumentors**, United Kingdom



Thank you for inviting me! The event was fantastic, and I'm so grateful for all the effort that went into making it such a memorable experience. Excited for what's next 😊

Sharifa AL-Ruheili
Executive Partner
IMD Executive MBA
Oman

Daniel Roney thank you for inviting me. The event was excellent and you did a great job. Well done.

Sophie Styles, Senior Recruitment Supervisor, **Star Rapid**, China



Truly an incredible event. Good job Daniel Roney. Appears that this is a milestone that is going to create massive opportunities across many areas of investments worldwide.

I'm quite sure with your contributions, this made this event a tremendous success and I look forward to working with you to help increase the momentum you delivered.

Very proud of you and what an accomplishment. Look forward to see where things go from here.

Chevalier (Knight) Antwain T., Managing Partner, **Global Wealth Strategies, Ltd**, USA

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Please Note: Registration is subject to Advisory Board approval. Upon approval payment instructions will be provided.

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